Yukon FOODSAFE Registry 2 User Manual

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1 INTRODUCTION

1.1 FOODSAFE Registry

This manual describes the FOODSAFE Registry web application, which is used by Environmental Health Services, Yukon and the provincial Health Authorities in British Columbia to record the names of people who have taken FOODSAFE courses, the results of their examination, and the names of instructors who can teach FOODSAFE courses in their respective jurisdictions.

This document describes how to search the registry, enter and modify data, print FOODSAFE certificates for students and instructors, and run reports.

Specifically this manual describes the FOODSAFE Registry 2 application, developed in 2013 by the Queen's Printer, to replace the FOODSAFE Registry 1 system, including modifications made in 2015 to integrate Environmental Health Services, Yukon Territory into the registry.

Historical Note: The FOODSAFE Registry 2 application contains information about all the students who have taken FOODSAFE courses in B.C. from April 1, 1986 onwards, administered by the BC Health Authorities; and all the Yukon students (administered by EHS, Yukon) who have taken FOODSAFE courses since Yukon's involvement with the BC FOODSAFE program began, approximately 15 years ago (2000). BC data and Yukon data is stored in separate databases within the registry. Yukon users have access to Yukon data only, and BC users have access to BC data only.

1.2 Who should read this document

This document is intended for FOODSAFE Registry users who are assigned the Clerical role in the registry. The Clerical role is a data entry role, which allows the user to search data, enter and modify student and instructor data, print certificates and run reports. Functions used by the Administration role are included in a separate manual.

1.3 Legislation

While there is no regulatory requirement for Yukon students to participate in the FOODSAFE Program, Environmental Health Services encourages and supports all clients to complete FOODSAFE training.

In British Columbia, the FOODSAFE Program is authorized by the following legislation:

1.3.1 Public Health Act of British Columbia

As the FOODSAFE Program is a legislative requirement in British Columbia, it is necessary to gather and store information on students in B.C. who have taken the FOODSAFE courses.

The British Columbia FOODSAFE program is authorized by the B.C. *Public Health Act*, Food Premises Regulation, section 10, which states that the operator of a food service establishment (or one employee while the operator is away) must have taken the FOODSAFE course (or its equivalent).

1.3.2 Freedom of Information and Protection of Privacy Act (FOIPPA) of British Columbia

The personal information used by the FOODSAFE Registry is collected in accordance with the British Columbia's Freedom of Information and Protection of Privacy Act, section 26. The personal information used by the FOODSAFE Registry relates directly to and is necessary for the operation of the FOODSAFE Program.

In accordance with Section 27(1) of the FOIPPA, all personal information will be collected directly from the individual. The accuracy of FOODSAFE information is verified by the FOODSAFE client at the time the information is collected. At any time, an individual can verify the accuracy of his or her personal information

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held in the FOODSAFE Registry by contacting the local health office. An individual FOODSAFE client consents to this use of personal information when he or she completes a FOODSAFE form or writes a FOODSAFE test.

An individual may have his or her own records corrected through the local health office. At the request of the individual, authorized personnel in the local health office can make corrections to any FOODSAFE information, except test scores. If the original data entry form is still available in the local health office the authorized personnel can refer to it to check the validity of the test scores.

Employers do not have direct access to FOODSAFE information and any requests from an employer or any other party for information about a FOODSAFE client will be referred to the individual in question. FOODSAFE information may be released to an employer (or other party) only where there is written permission from the client.

1.4 Contact Technical support

To get help with FOODSAFE Registry technical issues, please contact customer service at Crown Publications, Queen's Printer in Victoria, B.C. Please state at the beginning of your call or email that you need help with the FOODSAFE Registry.

Crown Publications, Queen's Printer Hours of operation: Monday to Friday 7:30 to 4:30 Toll-Free: 1-800-663-6105 Victoria: 250 387-6409 Email: FoodSafe.TechSupport@qp.gov.bc.ca

1.5 Minimum Requirements

- Adobe Reader 5 or higher.
- Firefox 2 or higher
- Chrome 40 or higher
- Internet Explorer 8 or higher

2 GETTING STARTED

2.1 Access to the FOODSAFE Registry

- Forgot your password?
- Need access to the FOODSAFE Registry for a new employee?
- Need to remove access for a departing employee?
- Need to delete a duplicate student record?

Please contact the Administrator user of the FOODSAFE Registry at Environmental Health Services, Yukon.

2.2 Log in to the FOODSAFE Registry

To log in to the FOODSAFE Registry:

- 1. Open your internet browser and go to the FOODSAFE Registry web address: <u>https://foodsafe.qp.gov.bc.ca</u>
- 2. On the Log in page, enter your user name and password in the data fields and click on Submit.

FOOD BETT
FOODSAFE REGISTRY LOG IN:
Please enter your username and password in the appropriate fields below.
Username: Password: Submit Reset

2.3 Search page

The FOODSAFE Registry functions (Search, Add Client, Certificate Queue, Reports) are accessed by clicking on the icons along the top of the page.

The FOODSAFE Registry opens on the Search page, with the **Students** search selected as the default search.

EQQ				f <u>s07clerica</u> <u>Sign_out</u> <u>Reset_Cac</u>
FOODSAFE R	egistry			
Search Add	Client Certificate Que	ue▼ Reports	←	
Search				
Category: Students			-	
Last Name: last name	First Name:	Middle: middle	Gender:	Birthdate:
PHN:	Email:	People ID:	City:	
	Union			
Search Clear Sear	ch Form			
				FOODSAFE Homepage User Manua

2.4 Sign Out

To log off from the FOODSAFE Registry, click on the **Sign out** button in the top right corner of the page.



TIP: The FOODSAFE Registry will automatically time-out and sign-off after 2 hours of idleness.

2.5 User name and profile

Your user name is always visible in the top right corner of the FOODSAFE Registry.

To view the details of your User Profile:

1. Click on the user name:



2. On the **User Profile** page, you can review information about the Health Authority you are logged in under and which roles are assigned to your username. You can also change your password:

fs07clerical's User Profile	
About fs07clerical You are currently logged into the VIHA - Central Van. Island Service Area health authority You currently have the following roles assigned to your user: clerical, openschoolqueue, refresherqueuelevel1	
Change your password New Password: New Password: New Password: New Password Again Change Password Clear Form	

2.6 Change your password

To change your password:

1. Click on your user name in the top right corner:

FOOD	fs07clerical Sign out
FOODSAFE Registry	

2. In the **Change your password** section of the User Profile page, enter the new password in the two password data entry fields:

Change your	password	K		
New Password:	New Password		Verify New Password:	New Password Again
			Change	e Password Clear Form

3. When you enter the password information, it is hidden from view:

Change your	password		
New Password:	•••••	Verify New Password:	•••••
2		Change	Password Clear Form

4. If you think you've made a mistake, click on the **Clear Form** button:

	Change your	password			
	New Password:	•••••	Verify New Password:	•••••	
2			Change	Password	Clear Form

5. If you are happy with your changes, click on the **Change Password** button:

Change your password	
New Password:	Verify New Password:
6	Change Password Clear Form

TIP: If you forget your password and need a new one, contact the person with the Administrator role at Environmental Health Services, Yukon.

3 SEARCH STUDENTS AND INSTRUCTORS

3.1 Search Students

The **Students** search is the default search and is already selected in the search **Category** menu:

Category:	
Students	
Instructors	
Student Examination Results	

You can search for a student by **one or more** of the following search criteria:

Search				
Category: Students	~			
Last Name: Last Name	First Name: First Name	Middle: Middle Name	Gender:	Birthdate: yyyy-mm-dd
PHN: PHN	Email: Email	People ID: People ID	City: City	
Search Clear Search Form				
Search Clear Search Form				

TIPS

- To move from one search field to the next, use the **Tab** key.
- Search results are ordered alphabetically by last name and then by first name.
- Name searches behave like wildcard searches: A search for "Deb" will return "Deb", "Debbie", "Debra", "Deborah", etc.
- Data can be entered in the search criteria fields in upper or lower case letters. Searches are case insensitive.

3.2 Search by Name; Search by Last Name + First Name

If you are not sure of the spelling of a name, enter the first few letters of the name. The name searches behave like wildcard searches. A search for "Deb" will return "Deb", "Debbie", "Debra", "Deborah", etc.

In the following example, to search by Last Name and First Name initial:

1. Enter student last name "Richard" in the Last Name field and enter "P" as the first letter of the First Name. Click on the Search button (or hit the Enter key on your keyboard).

Category: Students						
Last Name: richard	First Name:	Middle: Middle Name	Gender:	Birthdate: yyyy-mm-dd		
PHN: PHN	Email: Email	People ID: People ID	City: City			

 The name searches perform like a wildcard search and returns results for "Richard", "Richards" and Richardson". Broadening the search in this way provides a greater chance of finding the person you are looking for quickly and accurately. The search results are ordered alphabetically by last name and then alphabetically by first name and middle name:

Your search returned 5 results.							
Last Name	First Name	Middle Name	Birth Date	Gender	Email	Province	City
RICHARD	PIERRE		1961-03-30	Male	rpierre@email.com	ΥT	YARO
RICHARD	PRISCILLA	ELSIE	1994-03-06	Female		ΥT	WHITEHORSE
RICHARDS	PETER	ETIENNE	1980-07-07	Male		ΥT	WHITEHORSE
RICHARDSON	PATRICK	В	1997-05-02	Male	patrick1000@email.com	ΥT	DAWSON
RICHARDSON	PHOEBE	INEZ	1988-10-20	Female	phoebe99@email.com	ΥT	WHITEHORSE

3. To refine the search, return to the search form and enter further data, e.g. city, and click on **Search**:

Category: Students						
Last Name:	First Name:	Middle:	Gender:	Birthdate:		
richard	p	Middle Name		yyyy-mm-dd		
PHN:	Email:	People ID:	City:			
PHN	Email	People ID	WHITEHORSE			

4. Now the search results include only students with last name starting with **Richard**, first name starting with **P**, from the city of **Whitehorse**:

Your search returned 3 results.							
Last Name	First Name	Middle Name	Birth Date	Gender	Email	Province	City
RICHARD	PRISCILLA	ELSIE	1994-03-06	Female		YT	WHITEHORSE
RICHARDS	PETER	ETIENNE	1980-07-07	Male		YT	WHITEHORSE
RICHARDSON	PHOEBE	INEZ	1988-10-20	Female	phoebe99@email.com	ΥT	WHITEHORSE

3.3 Start a New Search / Add Criteria to a Search

When a search is performed, the data you entered into the search fields is saved until you perform another search.

To add criteria to the last search you performed, simply enter data in additional fields, and click on the Search button.

Last Name:	First Name:	Middle:	Gender:	Birthdate:
pan	peter	magical ×		yyyy-mm-dd
PHN:	Email:	People ID:	City:	
PHN	EMail	People ID	City	
Search Clear Search For	n			

To start a **new search**, click on the **Clear Search Form** button, enter new criteria in the empty search fields and click on the **Search** button (or hit Enter on the keyboard).

Last Name:	First Name:	Middle:	Gender:	Birthdate:
pan	peter	Middle Name		yyyy-mm-dd
PHN:	Email:	People ID:	City:	
PHN	EMail	People ID	City	
Search Clear Search For				

3.4 Search by Gender

To search students by Gender:

1. Enter any known data in the name fields and select **Male**, **Female**, **X** or **Undetermined**. You may use the mouse to access the drop down menu, or simply type in "M", "F", "X" or "U" in the field. In this example, the search is for last name "Richard" and "Female" gender:

Category: Students	~			
Last Name: Last Name	First Name: First Name	Middle: Middle Name	Gender:	Birthdate: yyyy-mm-dd
PHN: PHN	Email: Email	People ID: People ID	Male	
			Female	
Search Clear Search Form			X	
			Undetermined	

2. The search results include only records with Female gender and exclude records with Male, X or Undetermined gender:

Your search returned 4 results.								
Last Name	First Name	Middle Name	Birth Date	Gender	Email	Province	City	
RICHARD	PRISCILLA	ELSIE	1994-03-06	Female		YT	WHITEHORSE	
RICHARDS	ANGELA	Μ	1972-06-19	Female	angela900@email.com	YT	WHITEHORSE	
RICHARDS	TANYA	V	1990-11-22	Female	tanyarichards@email.com	YT	DAWSON	
RICHARDSON	PHOEBE	INEZ	1988-10-20	Female	phoeber99@email.com	ΥT	WHITEHORSE	

Update January 2020

British Columbians who do not identify as male or female will have the choice to display an **"X"** as a third option in the gender field of the Foodsafe exam registration forms. Accordingly, a new gender value of **"X"** has been added to the Registry. If a form is submitted without a gender selection, please enter "Undetermined".

3.5 Search by Birthdate

To search by **Birthdate**:

- 1. When you click in the **Birthdate** field or tab to the Birthdate field, a calendar pops open.
- 2. You may enter the birthdate by clicking on a date in the calendar.

Use the **back-arrow** icon at the top of the calendar to navigate to earlier months and years in the calendar.



3. Alternatively, you may enter the birthdate by typing data into the birthdate field in the following format, including dashes: **yyyy-mm-dd**

Birthdate:		
1970-01-29	×	
0	January 1970	0

4. After you enter the date, hit **Enter** or the **Tab** key and the calendar will close.

3.6 Search by Personal Health Number (PHN)

Note to Yukon Users: The PHN does not apply to the Yukon FOODSAFE program. In Yukon, the Social Insurance Number is not recorded in the FOODSAFE Registry.

Update November 2017

In November 2017, at the request of the BC Ministry of Health, Personal Health Numbers (PHN) were removed from the BC FOODSAFE Registry to comply with privacy directives from the Office of the Chief Information Officer. The PHN search field still exists within the Registry but has been disabled.

Search							
Category: Students							
Last Name: Last Name	First Name: First Name	Middle: Middle Name	Gender:	Birthdate: yyyy-mm-dd			
PHN: PHN	Email: Email	People ID: People ID	City:				

3.7 Search by People ID

Every client (student and instructor) has a People ID which is a unique identifier number generated automatically by the system when a new client (student) record is created. The People ID remains the same if a student becomes an instructor and remains the same no matter how many exams the student takes.

Student and Instructor records can be searched by their People ID. The people ID is printed on all student and instructor certificates and wallet cards.

Search				
Category: Students	~			
Last Name: last name	First Name: first name	Middle: middle	Gender:	Birthdate:
PHN: PHN	Email: email	People ID: People ID	City: City	
Search Clear Search For	m			

Historical Note: Students imported from the B.C. Registry 1 into Registry 2 retained the people ID created in the previous system.

3.8 Search Student Examination Results

3.8.1 Search exam by multiple criteria

To search for students who share particular attributes associated with their exam records:

1. Select the Student Examination Results option from the search category menu:

Search Category: Student Exam Resu	ılts v			
Last Name: Last Name PHN: PHN Occupation:	First Name: First Name Date Range Start yyyy-mm-dd Offered By:	Middle Name: Middle Name Date Range End yyyy-mm-dd Language:	Birth Date: yyyy-mm-dd HA: Area of Employ:	
Mark %: Low Mark Search Clear Search Form	to High Mark	Pass/Fail	Level:	L1 Equiv:

2. Enter or select data in one or more of the search criteria fields and click on the **Search** button.

In the following example, a search is performed for **Last Name** starting with "mc", exam **Level 1** from the **Health Authority**, VIHA – Central Vancouver Island Service Area.

Category: Student Exam Resu	lts v		
Last Name:	First Name:	Middle Name:	Birth Date:
PHN:	Date Range Start	Date Range End	HA:
PHN Occupation:	yyyy-mm-dd Offered By:	yyyy-mm-dd	VIHA - Central Van. Islai ~
Varia 0/ :		 Deee/⊑eil	
Low Mark	High Mark		Level 1
Search Clear Search Form			

3. The search results include the student's full name, exam level, exam expiry, grade (pass/fail) and Health Authority:

Your search r	eturned 5 re	sults.					
Last Name	First Name	Middle Name	Exam Level	Exam Date	Exam Expiry	Pass / Fail	Health Authority
MC LEAN	JEANINE	LEE	Level 1	1994-04-19	2018-07-29	Pass	VIHA - Central Van. Island Service Area
MC MILLAN	DON	GUSTAVO	Level 1	2001-07-18	2018-07-29	Fail	VIHA - Central Van. Island Service Area
MCCARTY	DWAYNE	WILLIAM	Level 1	1969-04-29	2018-07-29	Pass	VIHA - Central Van. Island Service Area
MCKENZIE	JOE	KRISTEN	Level 1	1964-02-22	2018-07-29	Fail	VIHA - Central Van. Island Service Area
MCPHERSON	LONNIE	LLOYD	Level 1	1982-08-29	2018-07-29	Fail	VIHA - Central Van. Island Service Area

4. To open a student record, click anywhere in the student row:

MCCART	DWAYNE	WILLIAM	Level 1	1969-04-29	2018-07-29	Pass	VIHA - Central Van. Island Service Area

FIP: Exam Levels include FoodSafe Level 1, Level 2, and Level 1 Refresher;							
Level:							
Level 1 Level 2 Level 1 Refresher							

3.8.2 Search by Level 1 equivalent

Some students have a food safety certification deemed equivalent to the BC Foodsafe Level 1, as verified by FoodSafe authorities. The Level 1 equivalency enables the student to register for the Foodsafe Level 2 course and receive a Level 2 certificate.

To search for students with a Level 1 Equivalency:

1. Select the Student Exam Results category:



2. Select the **Yes** value from the L1 Equivalency field and click on **Search**:

Last Name:	First Name:	Middle Name:	Birth Date:			
Last Name	First Name	Middle Name	yyyy-mm-dd			
PHN:	Date Range Start	Date Range End	HA:			
PHN	yyyy-mm-dd	yyyy-mm-dd		\sim		
Occupation:	Offered By:	Language:	Area of Employ:	~	↓	
Mark %:	to	Pass/Fail	Level:		L1 Equiv:	
Low Mark	High Mark		~	~	Yes	~
Search Clear Search F	Form				Yes	
					No	

3. In the search results, records with a Level 1 Equivalency display a **Yes** result:

Your search returned 5 results.							Ļ	
Last Name	First Name	Middle Name	Exam Level	Exam Date	Exam Expiry	Pass / Fail	L1 Equiv	Health Authority
BERNARD	BENJAMIN	EDGAR	Level 2	2019-06-30		Pass	Yes	FHA - Simon Fraser Service Area
CAMERON	CASSIE	LAURA	Level 2	2019-06-30		Pass	Yes	FHA - Simon Fraser Service Area
DJANGO	DAN		Level 2	2019-06-30		Pass	Yes	FHA - Simon Fraser Service Area
EDUGYAN	ELLEN		Level 2	2019-07-01		Pass	Yes	Out of Province
TIWANA	KATYA	SANDI	Level 2	2019-07-01		Pass	Yes	FHA - Simon Fraser Service Area

4. In the student's exam record, the Level 1 Equivalency status is displayed in the Exam History and in the Exam Details for the Level 2 exam:

Exam History		
Exam Status	Expires Health Authority	L1 Equiv
Level 2 Pass	FHA - Simon Fraser Service Area	\checkmark
Exam Details		1
Health Authority:	FHA - Simon Fraser Service Area	
Occupation	Foodservice Worker	\sim
Area of Employment	Foodservice Industry	\sim
Type of Exam:	Level 2	
L1 Equiv:	Yes	\sim
Offered By:	Community College/Post-Secondary	\sim
Language	English	\sim
Language Exam Date:	English 2019-06-30	~
Language Exam Date: Exam Mark:	English 2019-06-30 90	~
Language Exam Date: Exam Mark: Pass / Fail:	English 2019-06-30 90 Pass	~
Language Exam Date: Exam Mark: Pass / Fail: Last Printed By:	English 2019-06-30 90 Pass FSADMIN	
Language Exam Date: Exam Mark: Pass / Fail: Last Printed By: Last Printed Date	English 2019-06-30 90 Pass FSADMIN 2019-07-15	

TIP: In a search by FS Equivalent where the value selected is "No", the search results will include records in which the L1 Equivalent field values are "No" and left blank.

3.9 Open a Student Record from the Search Results / Return to Search Results

To view more detailed data for a student in the search results list:

1. Click on the student anywhere in the row:

Students search results:

Last Name	First Name	Middle Name	Birth Date	Gender	Email	Province	City
MCCARTY	AMBER	COLIN	1963-01-18	Undetermined		BC	WHISTLER
MCCARTY	DWAYNE	WILLIAM	1962-01-11	Male		BC	CHILLIWACK

Student Examination search results:

Last Name	First Name	Middle Name	Exam Level	Exam Date	Exam Expiry	Pass / Fail	Health Authority
MCCARTY	AMBER	COLIN	Level 1	1968-03-02	2018-07-29	Pass	VCH - Coast Garibaldi Service Area
MCCARTY	AMBER	COLIN	Level 1	1977-01-13	2018-07-29	Fail	IHA - East Kootenay Service Area
MCCARTY	DWAYNE	WILLIAM	Level 1	1969-04-29	2018-07-29	Pass	VIHA - Central Van. Island Service Area
20							

2. The Student Details page opens, displaying student details, exam history, and exam details:

Student Detail	s: 'DWAYNE MCCARTY'	Exam History		
Last Name:	MCCARTY	Exam Status Ex	Expires Health Authority	L1 Equiv
First Name:	DWAYNE	Level 2 Pass	FHA - Simon Fraser Service Area	
Middle Name:	WILLIAM	Exam Dotaile		
People ID:	927107			
Birth Date:	1998-10-28	Health Authority:	HHA - Simon Fraser Service Area	
Gender:	Male	Occupation	Foodservice Worker	~
Address 1:	1501-20 COWLEY PARKWAY	Area of Employment	Care Facility/Hospital	\checkmark
Address 2:		Type of Exam:	Level 1	
City:	CHILLIWACK	Offered By:	Health Authority	\sim
Province:	BC	Language	English	\sim
Postal Code:	V9X1G3	Exam Date:	2019-05-31	
Area Code - Phone:	604 - 5551234	Exam Mark:	80	
Email:	dwayne@email.ca	Pass / Fail:	Pass	
		Last Printed By:		
Comments:		Last Printed Date:	n/a	
Edit Student		Comments:		

3. Under the **Exam History** section, the **Level 1** exam is currently selected, as indicated by the yellow background, and the **Exam Details** are displayed for the **Level 1** exam:

Exam History		
Exam Status Ex	xpires Health Authority I	L1 Equiv
Level 1 Pass 20	024-05-31 FHA - Simon Fraser Service Area	
Level 2 Pass	FHA - Simon Fraser Service Area	
Exam Details	•	
Health Authority:	FHA - Simon Fraser Service Area	
Occupation	Foodservice Worker	\sim
Area of Employment	Care Facility/Hospital	\sim
Type of Exam:	Level 1	
Offered By:	Health Authority	\sim
Language	English	\sim
Exam Date:	2019-05-31	
Exam Mark:	80	
Pass / Fail:	Pass	
Last Printed By:		
Last Printed Date:	n/a	
Comments:		

4. To see the exam details for the Level 2 exam, click on **Level 2** in the Exam History section. Now the Level 2 exam is highlighted by the yellow background and the **Exam Details** are displayed for the **Level 2** exam:

Exam History			
Exam Status E	xpires	Health Authority	L1 Equiv
Level 1 Pass 20	024-05-31	FHA - Simon Fraser Service Area	
Level 2 Pass		FHA - Simon Fraser Service Area	
Exam Details		,	
Health Authority:	FHA - Si	mon Fraser Service Area	
Occupation	Manage	er.	\sim
Area of Employment	Care Fa	cility/Hospital	~
Type of Exam:	Level 2		
L1 Equiv:	No		\sim
Offered By:	Employ	er	\sim
Language	English		\sim
Exam Date:	2019-06	-28	
Exam Mark:	90		
Pass / Fail:	Pass		
Last Printed By:			
Last Printed Date:	n/a		
Comments:			

5. To return to the Search Results page, click on the **Search Results** breadcrumb:



3.10 Search Instructors by Name

To search for instructors:

1. Select the Instructors option from the search category menu:

Category:	
Instructors	\mathbf{x}
	NF.

2. You can search for instructors by one or more of the following search criteria:

Category: Instructors	~			
Last Name: Last Name	First Name: First Name	Middle: Middle Name	Gender:	Birthdate: yyyy-mm-dd
PHN: PHN	Email: Email	People ID: People ID	City: City	Health Authority:
Level:	Expiry Range Start: yyyy-mm-dd	Expiry Range End: yyyy-mm-dd	Status:	Teachable Language:
Search Clear Search Form				

3. If you are looking for a particular instructor, perform a name search. In this example a search by **Last Name** "Sihota" returns the following results. To view more details about the instructor, click in the row to open the record:

'our search returned 1 result.										
Last Name	First Name	Middle Name	Birth Date	Gender	Email	Province	City			
SIHOTA 🥌	KRIS	С	1990-12-20	Female	kris@me.ca	BC	VICTORIA			

The Instructor Details page opens and displays the instructor's personal information, student Exam History, student Exam Details; and, in the blue panel, their Instructor Qualifications, including Teaching Level, Status, Instructor Expiry date, and Health Authority service area, and languages in which the instructor is able to teach:

Instructor De	tails: 'KRIS SIHOT	Α'		Exam Histo	ory		
Level News			_	Exam Stat	us Expires	Health Authority	L1 Equiv
Last Name:	ISTHOTA		_	Level 1 Pass	\$ 2022-02-15	VIHA - Capital Service An	ea
First Name:	KRIS			Level 2 Pase	5	VIHA - Capital Service Ar	ea
Middle Name:	C			Exam Deta	ils		
People ID:	927110			Health Author	ity: VIHA - Ca	pital Service Area	
Birth Date:	1990-12-20			Occupation	Foodserv	ice Worker	~
Gender:	Female		\sim	Area of			
Address 1:	55 CIVIC AVENUE			Employment	Care Fac	ility/Hospital	
Address 2:				Type of Exam	Level 1		
City:	VICTORIA			Offered By:	Health A	uthority	\sim
Province:	BC			Language	English		\sim
Postal Code:	, V8H1N9			Exam Date:	2017-02-	15	
Area Code - Phone	: 250 - 5558888		-	Exam Mark:	92		
Email:	kris@me.ca		-	Pass / Fail:	Pass		
Lindi.	ki is@iiie.co		-	Last Printed E	By:		
Comments:				Last Printed [Date: n/a		
Edit Instructor			_	Comments:			
			1				
				Add to Queue	Print Certificat	e Print Card Print Label	
				_			
Instructor Qu	alifications						
Level	Status	Expiry	Health Au	uthority			
1	Activo	2021 09 20		unital Santica Ara	2		
	Active	2021-05-30	VILIA - Ca	ipital Service Are	a		
Edit Delete	Print Instructor Certificate	Print Instructor Label	Add to Que	eue			
							æ
							Add New Level
Teachable La	nguages						
English Delete	Language						(+)
						Ad	id New Language

5. For instructors who are **qualified** to teach in **more than one Health Authority service area** you can **view** their qualifications across all Health Authorities; however, you will only be able to edit, delete or print qualifications if you are logged in under the same Health Authority service area.

In this example, the user is logged in under VIHA – Capital Service Area, and therefore has access to **edit, delete** and **print** functions for the VIHA qualification; and has **view only** capability for the FHA – Simon Fraser Service Area qualification.

Instruc	ctor Qu	alificatio	ons				
Level		Status		Expiry		Health Authority	
1		Active	~	2021-01-31		FHA - Simon Fraser Service	e Area
1		Active	~	2021-09-30		VIHA - Capital Service Area	a
Edit	Delete	Print Instr	uctor Certificate	e Print Instruct	or Label	Add to Queue	

3.11 Search Instructor by Teaching Level and Other Criteria

To search instructor by teaching level:

1. Select a level from the Level menu, and click on the Search button:

Search				
Category: Instructors				
Last Name:	First Name:	Middle:	Gender:	Birthdate:
Last Name	First Name	Middle Name	~	yyyy-mm-dd
PHN:	Email:	People ID:	City:	Health Authority:
PHN	Email	People ID	City	×
Level:	Expiry Range Start:	Expiry Range End:	Status:	Teachable Language:
Level 1	yyyy-mm-dd	yyyy-mm-dd	Active ~	~
Level 1				
Level 2				
Marketsafe				

2. The search results include all instructors in the database with a Foodsafe Level 1 teaching qualification, whether active or inactive:

Your search returned 698 results.											
Last Name	First Name	Middle Name	Birth Date	Gender	Email	Province	City				
ABBOTT	MISTI	NINA	1982-06-20	Male	gsqkjg@mytjfq.org	BC	RICHMOND				
ACEVEDO	DONNIE	RODOLFO	1957-12-14	Male	siscw.ezda@iysux.ceigiq.com	BC	NORTH VANCOUVER				
ALLISON	ADRIANA	RACHEL	1996-08-31	Female	rschk@gitfie.com	BC	KAMLOOPS				
ALLISON	ERIK	OSCAR	1957-09-16	Male		BC	100 MILE HOUSE				
ALLISON	LASHONDA	AMY	1961-10-03	Male	udgwp2@iyaqqz.com	BC	GLENDALE				
ALLISON	PERRY		1956-12-18	Female	wnwquf.mrsrc@o-emje.org	BC	BUFFALO				
ALVARADO	HERMAN	NICHOLAS	1985-01-02	Undetermined		BC	PENTICTON				
ALVAREZ	YESENIA		1963-09-07	Undetermined		BC	KELOWNA				
ANDREWS	ANNIE	GWENDOLYN	1962-10-05	Male		BC	LANGLEY				
ARCHER	ALICIA	BARRY	1970-12-07	Undetermined	xchbp81@jfolny.com	BC	PRINCE GEORGE				
1 to 10 out of	1 to 10 out of 698 results. <u>next > end >></u>										

3. To refine the search, select additional criteria; for example, select a **Health Authority service area** and **Active status**, and click on **Search**:

Category: Instructors	~			
Last Name: Last Name	First Name: First Name	Middle: Middle Name	Gender:	Birthdate: yyyy-mm-dd
PHN: PHN	Email Email	People ID: People ID	City	VIHA - Capital Service A >
Level: Level 1	Expiry Range Start: yyyy-mm-dd	Expiry Range End: yyyyy-mm-dd	Status: Active	Teachable Language:

4. The search results now include a list of **active** instructors certified to teach in **VIHA – Capital Service Area**:

Your search returned 2 results.									
Last Name	First Name	Middle Name	Birth Date	Gender	Email	Province	City		
MCQUEEN	DAVID		1980-10-20	Male		BC	VICTORIA		
SIHOTA	KRIS	С	1990-12-20	Female	kris@me.ca	BC	VICTORIA		

3.12 Search Instructors by Teaching Level Expiry Dates

To search for instructors by teaching level expiry date:

1. Select the Instructors option from the search category menu:



2. Enter an expiry start date and end date in the Expiry Range fields and click on Search:

Category: Instructors	~			
Last Name: Last Name	First Name: First Name	Middle: Middle Name	Gender:	Birthdate: yyyy-mm-dd
PHN: PHN	Email: Email	People ID: People ID	City: City	Health Authority:
Level:	Expiry Range Start: 2018-05-01	Expiry Range End: 2018-08-31	Status:	Teachable Language:
Search Clear Search Form				

3. The results include all instructors whose teaching certifications in Level 1, Level 2 and/or MarketSafe will be expiring within the date range entered:

Your search returned 22 results.										
Last Name	First Name	Middle Name	Birth Date	Gender	Email	Province	City			
ANDERSON	FRANCISCO		1981-11-14	Male		BC	PENTICTON			
ANDREWS	ANNIE	GWENDOLYN	1962-10-05	Male		BC	LANGLEY			
ARIAS	BARRY	JULIAN	1996-01-28	Female	zhit.ekqtuilz@ywqsgk.com	BC	KAMLOOPS			
ARIAS	BYRON	BETH	1956-06-29	Female	bsjqmdp.agbvdg@wt-zsn.com	BC	COQUITLAM			
ASHLEY	TONIA		1997-09-12	Female	njru.ljlm@qkcohf.com	BC	LANGLEY			
BARNETT	DARIN	CHARLES	1994-09-14	Male	xrxjkme0@qmnseugr.uaywqp.org	BC	LANGLEY			
BATES	JAIME		1969-06-09	Female	zmju.pagdsuhuep@bjinicyfj.ahbefb.com	BC	MAPLE RIDGE			
BENTLEY	DEANNA	BRIAN	1996-04-26	Male	kvarthj.ylzhimiegt@zsgcn.fsqjrf.net	BC	PORT MOODY			
CHAPLIN	CHARLENE		1920-07-15	Female		BC	COQUITLAM			
DRAKE	FRANCIS	D	1980-10-30	Male	francisdrake@explore.ca	BC	PORT MOODY			
1 to 10 out of 2	1 to 10 out of 22 results. <u>next > end >></u>									

Note: If the instructor has certifications for more than one level expiring during the selected date range, the instructor will be listed once in the search results. Open the record to review all teaching levels.

4. To refine the search by teaching level, select teaching Level 1, Level 2 or MarketSafe, from the **Level** menu, e.g. Foodsafe Level 1:

Category: Instructors	~			
Last Name: Last Name	First Name: First Name	Middle: Middle Name	Gender:	Birthdate: yyyy-mm-dd
PHN: PHN	Email: Email	People ID: People ID	City: City	Health Authority:
Level:	Expiry Range Start: 2018-05-01	Expiry Range End: 2018-08-31	Status:	Teachable Language:

5. The results include all instructors certified to teach **Foodsafe Level 1**, whose teaching certification will expire within the selected date range:

Your search returned 18 results.							
Last Name	First Name	Middle Name	Birth Date	Gender	Email	Province	City
ANDREWS	ANNIE	GWENDOLYN	1962-10-05	Male		BC	LANGLEY
ARIAS	BARRY	JULIAN	1996-01-28	Female	zhit.ekqtuilz@ywqsgk.com	BC	KAMLOOPS
ARIAS	BYRON	BETH	1956-06-29	Female	bsjqmdp.agbvdg@wt-zsn.com	BC	COQUITLAM
ASHLEY	TONIA		1997-09-12	Female	njru.ljlm@qkcohf.com	BC	LANGLEY
BARNETT	DARIN	CHARLES	1994-09-14	Male	xrxjkme0@qmnseugr.uaywqp.org	BC	LANGLEY
BATES	JAIME		1969-06-09	Female	zmju.pagdsuhuep@bjinicyfj.ahbefb.com	BC	MAPLE RIDGE
BENTLEY	DEANNA	BRIAN	1996-04-26	Male	kvarthj.ylzhimiegt@zsgcn.fsqjrf.net	BC	PORT MOODY
FLEMING	MARCO	RENE	1956-06-16	Undetermined	sbix.ptiaephxax@fsczbhx.ldhuvn.net	BC	TOLEDO
FLOYD	BOBBIE	CHASITY	1953-05-29	Female		BC	COQUITLAM
FORBES	MARLON		1972-08-23	Male	xhfvb@cdtuly.ulfwno.org	BC	COQUITLAM
1 to 10 out of	1 to 10 out of 18 results. <u>next > end >></u>						

6. To refine the search by Health Authority Service Area, select the Service Area from the Health Authority menu:

Category: Instructors	~			
Last Name: Last Name	First Name: First Name	Middle: Middle Name	Gender:	Birthdate: yyyy-mm-dd
PHN: PHN	Email: Email	People ID: People ID	City:	Health Authority: FHA - Simon Fraser Serv >
Level:	Expiry Range Start: 2018-05-01	Expiry Range End: 2018-08-31	Status:	Teachable Language:
Search Clear Search Form				

7. The results include all instructors certified to teach **Foodsafe Level 1** in the **FHA Simon Fraser Service Area**, whose teaching certification will expire within the selected date range:

Your search returned 11 results.							
Last Name	First Name	Middle Name	Birth Date	Gender	Email	Province	City
ARIAS	BYRON	BETH	1956-06-29	Female	bsjqmdp.agbvdg@wt-zsn.com	BC	COQUITLAM
ASHLEY	TONIA		1997-09-12	Female	njru.ljlm@qkcohf.com	BC	LANGLEY
BARNETT	DARIN	CHARLES	1994-09-14	Male	xrxjkme0@qmnseugr.uaywqp.org	BC	LANGLEY
BATES	JAIME		1969-06-09	Female	zmju.pagdsuhuep@bjinicyfj.ahbefb.com	BC	MAPLE RIDGE
BENTLEY	DEANNA	BRIAN	1996-04-26	Male	kvarthj.ylzhimiegt@zsgcn.fsqjrf.net	BC	PORT MOODY
FLOYD	BOBBIE	CHASITY	1953-05-29	Female		BC	COQUITLAM
FORBES	MARLON		1972-08-23	Male	xhfvb@cdtuly.ulfwno.org	BC	COQUITLAM
GAMBLE	MARCO		1967-10-31	Female	igfqo@qctkci.net	BC	LANGLEY
POTTS	JESSE	ERICA	1982-05-17	Undetermined		BC	OKLAHOMA
SIDANA	EDITH		1998-03-03	Undetermined	uonal@vfayp.wmsbhv.org	BC	PORT MOODY
1 to 10 out of 11 results. next > end >>							

8. To refine the search by Teachable Language select the language from the **Teachable Language** menu:

Category: Instructors	~			
Last Name:	First Name:	Middle:	Gender:	Birthdate:
Last Name	First Name	Middle Name		yyyy-mm-dd
PHN:	Email:	People ID:	City:	Health Authority:
PHN	Email	People ID		FHA - Simon Fraser Serv >
Level:	Expiry Range Start:	Expiry Range End:	Status:	Teachable Language:
Level 1 ~	2018-05-01	2018-08-31		Punjabi v
Search Clear Search Form				

9. The results include all instructors certified to teach **Foodsafe Level 1** in the **FHA Simon Fraser Service Area** in the **Punjabi** language, whose certification will expire within the selected date range:

Your searc	Your search returned 5 results.						
Last Name	First Name	Middle Name	Birth Date	Gender	Email	Province	City
ARIAS	BYRON	BETH	1956-06-29	Female	bsjqmdp.agbvdg@wt-zsn.com	BC	COQUITLAM
BENTLEY	DEANNA	BRIAN	1996-04-26	Male	kvarthj.ylzhimiegt@zsgcn.fsqjrf.net	BC	PORT MOODY
FORBES	MARLON		1972-08-23	Male	xhfvb@cdtuly.ulfwno.org	BC	COQUITLAM
PAHOR	JESSE	ERICA	1982-05-17	Female		BC	OKLAHOMA
SIDANA	EDITH		1998-03-03	Female	uonal@vfayp.wmsbhv.org	BC	PORT MOODY

TIPS

- Searches can be performed using one or more search criteria.
- Search results are saved until you use the Clear Search Form button, or until you select a different search category or function.
- To refine a search (search the search results) don't clear the search results but instead, add criteria to the search form and click on the Search.

Search					
Category: Instructor	S	~			
Last Name:		First Name:	Middle:	Gender:	Birthdate:
Last Name		First Name	Middle Name		✓ yyyy-mm-dd
PHN:		Email:	People ID:	City:	Health Authority:
PHN		Email	People ID	City	FHA - Simon Fraser Serv ~
Level:		Expiry Range Start:	Expiry Range End:	Status:	Teachable Language: K
Level 1	\sim	2018-05-01	2018-08-31		V Punjabi V
1		1	ĸ		N 1997
Search Clear Search	ch Form	•	•		

4 DATA ENTRY/EDIT

4.1 Add Client (student/instructor)

To add a new client record:

1. Click on the Add Client button:



2. A blank Student Details form opens:

0	A state	8	Ĉ			
Search A	dd Client	Certificate Queue▼	Reports			
Home > New Stu	dent					
Student Details:						
Last Name:	Last Name	e				
First Name:	First Nam	e				
Middle Name:	Middle Na	me				
Birth Date:	yyyy-mm-	dd				
Gender:			~			
Address 1:	Address 1					
Address 2:	Address 2					
City:	City					
Province:	Province					
Postal Code:	Postal					
Area Code - Phor	ne: AC - Pho	one Number				
Email:	Email					
Comments:	Comments	3	$\langle \rangle$			
Save Clear For	m					

3. Required fields are marked in red:

Student Details:				
Last Name:	Last Name			
First Name:	First Name			
Middle Name:	Middle Name			
Birth Date:	yyyy-mm-dd			
Gender:	✓			
Address 1:	Address 1			
Address 2:	Address 2			
City:	City			
Province:	Province			
Postal Code:	Postal			
Area Code - Phone:	AC - Phone Number			
Email:	Email			
0	Comments			
Comments:	~			

4. Enter **name** data in the fields, using the **Tab** key to move from one field to the next. The last name field has a limit of 35 characters. First and middle name have a limit of 15 characters.

Student Details:			
Last Name:	HOLMES		
First Name:	SHERLOCK		
Middle Name:	A.		

5. In the **Birthdate** field, enter the date in the following format, including dashes: **yyyy-mm-dd**, and tab to the next field. If you prefer to use the pop-up calendar, use the navigation arrows to go to the date:



And click on the **day** in the calendar to select the date:

• February 1975 •						
Su	Мо	Tu	We	Th	Fr	Sa
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	

6. In the **Gender** field, select one of the four options in the drop down menu: **Male, Female, X** or **Undetermined**. Alternatively, type in **M**, **F**, **X** or **U** and then use the **Tab** key to go to the next field.



TIP: If a form is submitted without a gender selection, please enter "Undetermined".

Update January 2020

British Columbians who do not identify as male or female have the choice to display an **"X"** as a third option in the gender field of the Foodsafe exam registration forms. Accordingly, a new gender value of **"X"** has been added to the Registry. If a form is submitted without a gender selection, please enter "Undetermined".

7. Enter the Address. The Canada Post guidelines for Canadian address can be found on the Canada Post website:

Address 1:	61 NICKEL STREET
Address 2:	RR2
City:	WHITEHORSE

8. The Province field accepts two characters, e.g. YT

YΤ Province:

9. Enter the **Postal Code** (or zip code) without a space:

Postal Code: Y1A2B9

10. Enter the three-digit area code, hit the Tab key, and enter the seven-digit telephone number without a dash:

Area Code - Phone	: 867 -	6673456
-------------------	---------	---------

11. Enter the student's email address including the domain, e.g. .com, .net, .ca, etc.

Email: sherlock.holmes@hotmail.com

12. Enter any necessary comments and Submit the client record:



13. If any of the required fields are missing data, the record cannot be saved and you will be prompted to enter data in the highlighted fields:

Student Details: Please fill in required fields below.						
Last Name:	DOE					
First Name:	JOHN					
Middle Name:	В					
Birth Date:	1980-12-12					
Gender:	Male	~				
Address 1:	123 NOWHERE STREET					
Address 2:	Address 2					
City:	City					
Province:	Province	This field is required				
Postal Code:	Postal					

14. If the data format is invalid a red highlight will indicate that there is a problem with the data. Hover the cursor over the field to view the error message with further details:

Birth Date:	yyyy-mm-dd	<u>\</u>		
Gender:	Female	Must be in the format yyyy-mm-dd.	. Earliest	date = 1900-01-01.
A 11 - 4	100 NOMUEDE O	TOFFT		

15. Enter the data in the proper format and **Submit:**



TIPS

- Data entered as lower case in required fields will be saved as UPPER CASE.
- In fields containing drop down menus, you may use the mouse to navigate to the options, or type in the first letter of the option.
- When the student details form is submitted it will not be saved unless data is entered in all the required fields in a valid format. Upon Submit, you will be prompted to enter or modify data where required.
- The comments field is meant for factual information only. The information recorded in the comments field belongs to the client and can be requested and reviewed by the person

4.2 Add New Exam

Once the student details form has been completed and saved, the Add New Exam box displays:

Email:	sherlock.holmes@hotmail.com	
	Test student	~
Comments:		
		~
Edit Student		
Edit Student		
Add New Ex	am	
l		

To add a new exam:

1. Click on Add New Exam:

Add New Exam	Add New Exam

2. In the Add New Exam form, make selections from each of the drop down menus, e.g. Type of Exam, Occupation, Area of Employment, Offered By, and Language and enter the Exam Date and Exam Mark:

Add New Exam			
Type of Exam:	~		⊘ C
Health Authority:			Submit Cancel
Occupation:	Level 1	Comments:	
Area of Employment:	Level 2		
Offered By:	Marketsafe		
Language:	ProcessSafe		
Exam Date:	yyyy-mm-dd]	
Exam Mark (%):			

3. In the **Exam Date** field, when you enter the exam date for a FOODSAFE Level 1 or Refresher level, an expiry date is automatically generated 5 years from that date. There are no expiry dates for FOODSAFE Level 2.

	• March 2015 •						0
	Su	Мо	Tu	We	Th	Fr	Sa
Add New Exam	1	2	3	4	5	6	7
Type of Exam:	8	9	10	11	12	13	14
Occupation:	15	16	17	18	19	20	21
Area of Employment:	22	23	24	25	26	27	28
Officience By:	29	30	31				
Exam Date:	2015-03	3-02					
Exam Mark (%):						L	

4. When you have finished entering the data, click on Submit:

Add New Exam					
Type of Exam:	Level 1 ~		\rightarrow	\odot	C
Occupation:	Foodservice Worker	Comments:		Submit	Cancel
Area of Employment:	Foodservice Industry ~				
Offered By:	Community College/Post-Seco ~				
Language:	English ~				
Exam Date:	2015-03-02				
Exam Mark (%):	96				

5. Once you submit the exam, the Student Details page will display a summary of the exam(s) in the **Exam History** box, and the details of the selected exam in the **Exam Details** box:

Exam History		
Exam Status Ex	pires Health Authority	L1 Equiv
Level 1 Pass 20	20-03-02 FHA - Simon Fraser Service Area	
Exam Details		
Health Authority:	FHA - Simon Fraser Service Area	
Occupation	Foodservice Worker	\sim
Area of Employment	Foodservice Industry	\sim
Type of Exam:	Level 1	
Offered By:	Community College/Post-Secondary	\sim
Language	English	\sim
Exam Date:	2015-03-02	
Exam Mark:	96	
Pass / Fail:	Pass	
Last Printed By:		
Last Printed Date:	n/a	
Comments:		

6. Under Exam History and Exam Details, the **Pass / Fail** grade status is generated automatically based on the mark entered:



7. Under Exam History, the expiry date for Level 1 is generated automatically based on the date of exam plus 5 years:



8. Under Exam History and Exam Details, the **Health Authority** is generated automatically based on which Health Authority service area the user is logged in under:



- When an exam with a passing grade is submitted, a certificate is automatically sent to My Students Certificate Queue for printing. For MarketSafe, a student exam with a passing grade is automatically sent to the My MarketSafe Students queue.
- 10. To add another exam, repeat the steps.

TIPS

Passing Grades

A minimum mark of 70% is required to generate a pass for a Level 1 exam.

A minimum mark of 80% is required to generate a pass for a Level 2 exam.

A minimum mark of 80% is required to generate a pass for a Level 1 Refresher exam.

A minimum mark of 70% is required to generate a pass for a MarketSafe exam.

4.3 Add to Queue

Delete Exam	Edit Exam		
Add to Queue	Print Certificate	Print Card	Print Label

The **Add to Queue** button does not need to be used when a new student exam with a passing grade is initially submitted.

The **Add to Queue** button is used in the event that a certificate queue has been cleared prematurely, or in cases where a reprint is required for a student within your Health Authority and you wish to add the certificate to the queue for batch printing.

Upon submission of a Level 1 or Level 2 exam with a passing grade, a certificate is automatically added to **My Student Queue**.

Upon submission of a MarketSafe exam with a passing grade, a certificate is automatically added to **My MarketSafe Student Queue**.

TIP: The Add to Queue button is also used to move a certificate from another user's queue to your queue.

See **Section 6.2** *Move a Certificate from the All HA-SA queue to My Student Queue.*

4.4 Edit an Existing Student's Details

Note from BCCDC: Regardless of whether the student is within your Health Authority, if you have new **personal information** for a student, please update the personal details (e.g. name, address, telephone, email).

1. To open a student record from the search results page, click on the student row:

Your search returned 3 results.							
Last Name	First Name	Middle Name	Birth Date	Gender	Email	Province	City
HOLMES	CARLA		1969-05-19	Female		BC	COLORADO
HOLMES	SHERLOCK		1990-10-30	Female		BC	SAANICH
HOLMES	SHERLOCK	А	1975-02-28	Male	sherlock.holmes@hotmail.com	BC	SIDNEY

2. The Student Details page opens:

Student Detail	Is: 'SHERLOCK HOLMES'
Last Name:	HOLMES
First Name:	SHERLOCK
Middle Name:	A
People ID:	927109
Birth Date:	1975-02-28
Gender:	Male
Address 1:	462 CEDAR STREET
Address 2:	RR6 STN MAIN
City:	SIDNEY
Province:	BC
Postal Code:	V8N1H9
Area Code - Phone	250 - 3334444
Email:	sherlock.holmes@hotmail.com
Comments:	Test student
Edit Student	-

3. Enter the new data in the editable fields and click on **Save Student Changes**:

Last Name:	HOLMES
First Name:	SHERLOCK
Middle Name:	A
People ID:	927109
Birth Date:	1975-02-28
Gender:	Male
Address 1:	30 CENTRE STREET
Address 2:	
City:	SIDNEY
Province:	BC
Postal Code:	V2M 1H5
Area Code - Phone:	250 - 3334444
Email:	sherlock.holmes@gmail.ca
Comments:	
Save Student Chang	ges Cancel Student Changes

4.5 Edit an Exam

To edit the student Exam Details:

1. Click on the Edit button below the Exam Details form:

Exam Details		
Health Authority:	FHA - Simon Fraser Service Area	
Occupation	Foodservice Worker	~
Area of Employment	Foodservice Industry	~
Type of Exam:	Level 1	
Offered By:	Health Authority	~
Language	English	~
Exam Date:	2015-03-02	
Exam Mark:	80	Γ
Pass / Fail:	Pass	
Last Printed By:		
Last Printed Date:	n/a	
Comments:		
Delete Exam Edi	t Exam	

2. Enter the changes in the editable fields, and Save Exam Changes:

Exam Details	
Health Authority:	FHA - Simon Fraser Service Area
Occupation	Foodservice Worker
Area of Employment	Foodservice Industry
Type of Exam:	Level 1
Offered By: 🛁	Community College/Post-Secondary ~
Language 🛁	English
Exam Date:	2015-03-02
Exam Mark: 🗪	96
Pass / Fail:	Pass
Last Printed By:	
Last Printed Date:	n/a
Comments:	
Save Exam Chang	es Cancel Exam Changes

TIPS

- The following fields are restricted from editing: Health Authority; Type of Exam; Exam Date
- If the exam has been registered under your Health Authority service area, you will have access to the
 Edit Exam and Delete Exam functions (see View 1). If the exam is registered under a different Health Authority
 service area than the one you are logged in under, you will not have access to the Edit Exam or Delete Exam
 functions (see View 2).

View 1: Edit / Delete Exam Accessible	View 2: Edit / Delete Exam Restricted		
Student exam is registered under your Health Authority service area	Student exam is registered under a different Health Authority service area		
Delete Exam Edit Exam	Print Certificate Print Card Print Label		
Add to Queue Print Certificate Print Card Print Label			

4.6 Record a Level 1 Equivalent

The BC Center for Disease Control determines the courses equivalent to a FOODSAFE course. Some students have a food safety certification deemed to be equivalent to BC FOODSAFE Level 1, as verified by FOODSAFE authorities. The Level 1 equivalent enables the student to register for the FOODSAFE Level 2 course and receive a Level 2 certificate. The equivalency information is associated with the Level 2 exam.

To record a Level 1 Equivalent:

1. After you have entered the student's personal details (name, address, etc.), go to Add New Exam:

Add New Exam				
Type of Exam:	~			C
Occupation:	~	Comments:	Submit	Cancel
Area of Employment:	~			
Offered By:	~			
Language:	~			
Exam Date:	yyyy-mm-dd			
Exam Mark (%):				

2. Under Type of Exam, select Level 2:

Type of Exam:	~]			C
Occupation:			Comments:	Submit	Cancel
Area of Employment:	Level 1				
Offered By:	Level 2				
Language:	Marketsafe				
Exam Date:	yyyy-mm-dd				
Exam Mark (%):					

3. When Level 2 is selected the L1 Equivalent field is displayed:

Add New Exam					
Type of Exam:	Level 2 ~				C
L1 Equiv:	~			Submit	Cancel
Occupation:	~	-	Comments:		
Area of Employment:	~				
Offered By:	~				
Language:	~				
Exam Date:	yyyy-mm-dd				
Exam Mark (%):					

4. If the student has a verified FOODSAFE Level 1 Equivalent, select **Yes** from the menu:

Level 2 ~
Yes
Yes
No

5. Enter the values for the remaining fields, and **Submit**:

Add New Exam				
Type of Exam:	Level 2 ~			C
L1 Equiv:	Yes ~		Submit	Cancel
Occupation:	Dietician/Food Safety Professi ~	Comments:		
Area of Employment:	Care Facility/Hospital			
Offered By:	Employer ~			
Language:	English ~			
Exam Date:	2019-07-01			
Exam Mark (%):	90			

6. Under **Exam History**, a checkmark appears in the L1 Equivalent column. Under **Exam Details** the L1 Equivalent field is marked "Yes":

Exam H	listory			1
Exam	Status	Expires	Health Authority	L1 Equiv
Level 2	Pass		VIHA - Capital Service Area	\checkmark
Exam [Details			
Health A	uthority:	VIHA - (Capital Service Area	
Occupat	ion	Foodse	rvice Worker	\sim
Area of Employn	nent	Volunta	ary Sector	\sim
Type of I	Exam:	Level 2		
L1 Equiv	<i>I</i> .	Yes	F	\sim
7. If the student has the Level 1 Equivalent plus a passing grade on the Level 2 exam, a Level 2 certificate will automatically be added to My Student Queue.

TIPS

- When adding Level 2 exams for students with a valid Level 1, in the L1 Equivalent field enter "No" (or leave it blank). Both values are treated as "No" when searches are performed on Level 1 Equivalent = No.
- When a successful Level 2 exam with a Level 1 Equivalent is submitted to the Registry, a Level 2 certificate is automatically loaded to My Student Queue or My Open School Queue.
- If the exam record is edited whereby the Level 1 Equivalent value is changed from Yes to a No value, the Level 2 certificate is automatically removed from the certificate queue.
- The BC Center for Disease Control determines the courses equivalent to a FOODSAFE course. For more
 information please visit BCCDC's website at:
 http://www.bccdc.ca/our-services/programs/food-protection-services

4.7 Delete Student Exam

Note from BCCDC: Clerical role users can only alter or delete **exam records** that are within their own Health Authority and Service Area. If the record is outside your Health Authority / Service Area, please forward the information to the clerical user(s) who is designated to administer that Service Area, indicating which exam records need to be changed.

Note from BCCDC: Clerical role users can update the **personal** information for students in any Health Authority / Service Area. If you have new **personal information** for a student, please update their personal details (e.g. name, address, telephone, email).

Note to Yukon users: Currently Yukon users have one Health Authority with no service areas. Any user with the **clerical role** under the EHS Yukon Health Authority can delete a student exam under the EHS Yukon Health Authority.

To delete a student exam, the student exam must be under the Health Authority **service area** you are logged in under. A user logged in under one Health Authority service area cannot delete a student exam for a student exam in another service area.

To delete an exam:

 In the following example, the user is logged in under VIHA – Central Vancouver Island Service Area. The student Exam is under the same service area. The user may delete either or both exams.



2. To delete the Level 2 exam, click on the Level 2 exam in the Exam History box to display the exam details:

Exam History							
Exam	Status	Expires	Health Authority				
Level 1	Fail	2018-07-31	VIHA - Central Van. Island Service Area				
Level 2	Pass		VIHA - Central Van. Island Service Area				

3. At the bottom of the Exam details page click on the **Delete Exam** button:

Exam Details	
Health Authority:	VIHA - Central Van. Island Service Area
Occupation	Manager 🗸
Area of Employment	Food Service Indust. V
Type of Exam:	Level 2
Offered By:	Community College 🗸
Language	French V
Exam Date:	2013-07-05
Exam Mark:	90
Pass / Fail:	Pass
Last Printed:	2013-07-11
Comments:	$\widehat{}$
Delete Exam Edit I	Exam
Print Certificate Pri	nt Card Print Label Add to Queue

4. Click **OK** at the prompt:



5. The exam is deleted and also removed from the Exam History box:

Exam History							
Exam	Status	Expires	Health Authority				
Level 1	Fail	2018-07-31	VIHA - Central Van. Island Service Area				

TIPS

- A student exam cannot be deleted from a client who is certified as an instructor in the Registry.
- To delete an exam from an Instructor record, the Instructor qualifications must be deleted first.

4.8 Delete Student Record (Duplicate Records) for BC Health Authorities

Note to Yukon users: The following process for record deletion was developed by the Administrator at the BC Center for Disease Control to manage requests from the multiple Health Authorities in B.C. and is included for reference. For Yukon users, the delete student record function is referenced in the Administrator user manual.

You can only request deletion of a student record for a student within your own Health Authority.

To request a deletion for student within your Health Authority, see **Section 4.8.1**, *Delete student records within your Health Authority*.

If you have found a duplicate record for a student outside your Health Authority please follow the instructions under **Section 4.8.2** *Delete student records outside your Health Authority*.

Note from BCCDC: If you have new **personal information** for a student in any Health Authority / Service Area, please update their personal details (e.g. name, address, telephone, email).

Note from BCCDC: BCCDC will only delete student records that have no exam results attached to the record.

4.8.1 Delete student records within your Health Authority

If you have identified a duplicate student record within your Health Authority:

- 1. Confirm that the person in one record is the same as the person in a suspected duplicate record, by comparing (and matching) personal identifiers (PHN, birth date, address, etc.)
- 2. Transfer any missing exam information, comments, etc. to the record that will be retained. **Any questionable** records should not be altered or deleted.
- 3. Once information has been transferred over, delete any exam records attached to the duplicate record, using the **Delete Exam** button.

Delete Exam Edit Exam

4. Finally, advise Environmental Health Services at the BC Centre for Disease Control at <u>fpinfo@bccdc.ca</u> of the record to be deleted. In your email, include the student name and people ID number for the record to be deleted.

4.8.2 Delete student records outside your Health Authority

If you have identified a duplicate student record outside your Health Authority:

- 1. Email Environmental Health Services at the BC Centre for Disease Control at fpinfo@bccdc.ca and include the following information:
 - a. Student name
 - b. Student people ID
 - c. Student Health Authority
- 2. The BCCDC will route these requests to the appropriate Health Authority for vetting.

4.9 Create an Instructor

Attaining teaching certification as a FOODSAFE instructor involves the individual meeting several criteria, including the achievement of a valid Level 1 exam (not expired) and a Level 2 exam, with passing grades of 90% or greater for both exam levels.

To promote a student in the registry to an instructor level:

1. Search for the student using the Students search or Student Examination Results search:

Search	
Category: Students	~
Last Name:	First Name:
sihota	kris

2. From the search results page, open the student's record:

Your search returned 1 result.								
Last Name	First Name	Middle Name	Birth Date	Gender	Email	Province	City	
SIHOTA	KRIS	С	1990-12-20	Female	kris@me.ca	BC	VICTORIA	

3. In the student details page, if the student has passed both the FOODSAFE Level 1 and 2 exams with 90% or greater and the Level 1 exam has not expired, the **Make this student an instructor** button will be displayed at the bottom of the Student Details form. Click on the **Make this student an instructor** button.



4. The Instructor Qualification page is displayed:

Student D	etails: 'KRIS SIHOTA'		
Last Name:	SIHOTA		
First Name:	KRIS		
Middle Name:	С		
Instructo Level: Expires:	or Qualifications yyyy-mm-dd	Promote to) C Instructor Cancel

5. In the Instructor Qualifications panel, select the course level the instructor is being certified to teach:

FOODSAFE Registry User Manual (YT), Queen's Printer, Electronic Publishing, Victoria, B.C.

Level:		
Expires:	Level 1 Level 2	
		43

6. Enter the expiry date for the certification; then, click on the **Promote to Instructor** button:

Instructor Qualific	ations	
Level:	Level 1 V	
Expires:	2021-09-30	
		C
	Promote to Instructor	Cancel

TIP: The expiry date is manual entry and is determined by the person who has the authority to certify the instructor.

7. The student has been promoted to an instructor. The **Instructor Qualifications** panel display the course level the instructor is qualified to teach, their status, teaching certification expiry date, and the Health Authority service area under which the instructor is qualified to teach:

_evel	Status	Expiry	Health Authority
1	Active 🕑	2021-09-30	VIHA - Capital Service Area
Edit Delete	Print Instructor Certifi	cate Print Instructor Lab	Add to Queue
Teachable I	anguages		

8. To add a Language in which the instructor is able to teach click on the Add New Language icon:



9. Select a Language from the drop down menu:

Teachabl	e Languages
Language:	English N
	Chinese 🕏
	Punjabi
Add New	Spanish Vietnamese
	Japanese Tagalog
	German
	Farsi Arabic
	Other

10. Once the language is selected, click on **Submit**:

Teachable Languages		
Language: English V	Submit	C Cancel

11. The **Teachable Language** is now displayed under the Instructor Qualifications:

Instruct	or Qualifications			
Level	Status	Expiry	Health Authority	
1	Active	2021-09-30	VIHA - Capital Service Area	
Edit D	elete Print Instructor Ce	ertificate Print Instructor	Label Add to Queue	
				()
				Add New Level
Teachat	ole Languages			
English	Delete Language			÷
				Add New Language

- 12. To add any other teachable languages repeat steps 8 to 10.
- When the instructor level is added to the Registry, an Instructor certificate will automatically be added to My Instructors Certificate Queue. When you are ready to print the instructor certificates, see Part 5 Print Certificates for details.

TIPS

- If Instructors are qualified to teach in multiple Health Authority service areas, add teaching level qualification for each Health Authority service area.
- To add qualifications for another Health Authority service area, you must be logged in to the Registry under that service area.
- When a MarketSafe instructor teaching level is added to the Registry, a MarketSafe Instructor certificate is automatically added to the My MarketSafe Instructors Queue.
- My Instructor Queue handles Instructor certificates for both Level 1 and Level 2 certifications.
 When a Student is promoted to an Instructor, the "Student Details" heading changes to "Instructor Details": Instructor Details: 'KRIS SIHOTA'

4.10 Instructor Status

To include information about the status of an instructor the status field provides several values, including Active, Expired, Moved, Decertified, Deceased and Other.



If you have just added an instructor course level and expiry date and the date is not expired, the status field will automatically default to **Active** status:

Instructor Q	ualifications			
Level	Status	Expiry	Health Authority	
1	Active V	2015-08-31	VIHA - Central Van. Island Service Area	Save Cancel

If the instructor's expiry date passes, the status field will change automatically to Expired:

Instructor Q	ualifications		
Level	Status	Expiry	Health Authority
1	Expired 🗸	2012-08-31	VIHA - Central Van. Island Service Area
Edit Delete			

To change instructor status:

1. Click on **Edit** below the Instructor Level:



2. Select the status option from the drop down menu, e.g. Moved:

Instructor Level	Qualifications Status	Expiry	Health Authority	
1 Teachable	Active Expired Decertifie Deceased Other N/A	2015-08-31	VIHA - Central Van. Island Service Area	Save Cancel

3. Save the changes:

Instructor Q	ualifications Status	Expiry	Health Authority			
1	Moved V	2018-05-31	VIHA - Central Van. Island Service Area	\rightarrow	Save Cancel	
						Add New Level

Historical Note: When the FOODSAFE Registry 2 was first launched on July 29, 2013, the status for existing Instructors in the Registry was defaulted to display as **N/A**. Users should edit the status field to assign the appropriate status for each instructor, thus replacing the N/A status.

Instructor Q	ualifications	Evolution	Uselth Authority
Level		Схриу	neatti Autionty
1 Edit Delete	N/A 🔽	2014-11-17	VIHA - Central Van. Island Service Area

4.11 Add Course Level to Instructor Qualifications

An Instructor Qualifications record can have 2 course levels assigned within each Health Authority: FOODSAFE Level 1 and Level 2.

4.11.1 Add course level

To add a Level 2 course level to an existing instructor record:

1. In the Instructor Qualifications box, click on Add New Level:

Instructor	r Qualifications			
Level	Status	Expiry	Health Authority	
1	Active 💙	2018-05-31	VIHA - Central Van. Island Service Area	
Edit Dele	ete Print Instructor Certifi	cate Print Instructor Labe	Add to Queue	
				Add New Level

FOODSAFE Registry User Manual (YT), Queen's Printer, Electronic Publishing, Victoria, B.C.

2. Select course Level 2 from the Level menu:

Level:		~
Expires:		
	Level 1	
	Level 2	
	Marketsafe	_

3. Enter the **date of expiry** for the certification:

Expires:	2021-12-31

4. Click on Save:

Level:	Level 2 V	
Expires:	2021-12-31	Cancel

5. To indicate a language in which the instructor is able to teach, click on Add New Language, select a language and Submit:

Teachable Languages	
	÷
	Add New Language

6. Course Level 2 has been added to the instructor qualifications:

	Instru	ictor Qi	ualification	S		
	Level		Status		Expiry	Health Authority
	1		Active	~	2021-09-30	VIHA - Capital Service Area
	Edit	Delete	Print Instruc	tor Certificate	Print Instructor Labe	Add to Queue
-	2		Active	~	2021-12-31	VIHA - Capital Service Area
	Edit	Delete	Print Instruc	tor Certificate	Print Instructor Labe	Add to Queue

4.11.2 Change expiry date for instructor qualifications

When an instructor's expiry data is approaching or has passed and you want to extend their certification under the same Health Authority, use the **edit** function to update the expiry date.

TIP: When extending a teaching expiry date, always use the **Edit** function. If you try to **add** a second course level 1 or course level 2 under the same Health Authority service area, the FOODSAFE Registry considers it a duplicate and will not save the data. The following error message will display in the Instructor Qualifications panel.

Multiple entries are not allowed for teaching Level 1 or teaching Level 2 under each Health Authority.

To update the course level expiry date:

- 1. Ensure you are logged in under the Health Authority service area in which the instructor is being certified to teach.
- 2. In the Instructor Qualification panel, click on the Edit button below the course level you are updating:

Instructor Qualifications							
Level	Status	Expiry	Health Authority				
1	Expired 🗸	2012-10-01	VIHA - Central Van. Island Service Area				
Edit Delete							

3. In the **Expiry** field, update the date to the new expiry date:

Instructor Q	ualifications			
Level	Status	Expiry	Health Authority	
1	Expired V	2017-10-01 ×	VIHA - Central Van. Island Service Area	Save Cancel

4. Save the change:

Level	Status	Expiry	Health Authority	
1	Expired V	2017-10-01	VIHA - Central Van. Island Service Area	Save Cancel

5. When the future expiry data is saved, the status field is automatically updated to "active":



6. You may now print a new certificate and address label for the instructor.

TIP: When a teaching certification expiry date is **updated**, a certificate is **not** added automatically to the Instructor queues. To print a new certificate with the updated expiry date, either print a **single** certificate and label using the **Print Instructor Certificate** and **Print Instructor Label** buttons, or, for batch printing, use the **Add to Queue** button.

5 PRINT CERTIFICATES

5.1 Certificate types

There are 3 certificate shell types:

- 1. FOODSAFE Student Certificate for Level 1, Level 2 and Refresher certificates
- 2. FOODSAFE Student Wallet Cards for students for Level 1, Level 2 and Refresher certificates

FOODSAFE Registry User Manual (YT), Queen's Printer, Electronic Publishing, Victoria, B.C.

- 3. FOODSAFE Instructor Certificate for Level 1 and Level 2 course levels
- 4. MarketSafe Certificate for student and instructor

5.2 Print settings for Adobe Acrobat Reader

When printing certificates, wallet cards and labels a PDF document is generated and the document opened in Acrobat Reader. Use the Acrobat Reader print function to send a print request to your printer.

Please ensure the following settings are applied in the Acrobat Print dialogue. These settings can affect the placement of the variable data (e.g. name, course level, people ID) onto the certificates. To follow are examples of the print dialogue for the most recent versions of Adobe Reader: Version IX, Version X and Version XI:

5.2.1 Adobe IX

Set Page Scaling to "None".

Ensure the boxes are **unchecked** for:

□ Auto-Rotate and Center

□ Choose paper source by PDF page size.

rinter		
Name:	QPEP-9040 •	Properties Help
Status: Type:	Ready HP Universal Printing PS	Comments and Forms: Document and Markups
Print Rang All Currer	je nt <u>vi</u> ew	Preview: Composite
O Cyrrer	nt page	
O Pages	1-2	
Subset:	All pages in range 🔹	
Rever	se pages	
Page Hand Copies:	aling	11
Page Scal	ing: None 🔹	
Cho	o-gotate and Center ose paper source by PDF page size Jse custom paper size when needed	*
Print to	fie	Document: 8.5 x 11.0in Paper: 8.5 x 11.0in
Print col	or as black	1/2

5.2.2 Adobe X

Select "Actual Size".

Ensure the box is **unchecked** for:

 $\hfill\square$ Choose paper source by PDF page size.

Print	×
Printer. Properties Advanced	Help 🚱
Copies: 1	
Pages to Print	Comments & Forms
All	Document and Markups 👻
O Current page	Summarize Comments
O Pages 1	Summarize comments
More Options	8.5 x 11 Inches
Page Sizing & Handling 👔	
Size Poster 🗊 Multiple 🖻 Booklet	
Size Options:	
© Fit	
Actual size	
O Shrink oversized pages	
Choose paper source by PDF page size	
Print on both sides of paper	
Orientation:	
Auto portrait/landscape	
Portrait	
🗇 Landscape	
Want to print colors as gray & black? 👔	
	Page 1 of 1
Page Setup	Print Cancel

5.2.3 Adobe XI

Select "Actual Size".

Ensure the box is unchecked for:

□ Choose paper source by PDF page size.



5.3 Print a certificate or replacement certificate

You can print a single student certificate, wallet card or label from the Student Details page using the **Print Certificate**, **Print Card** and **Print Label** buttons. This applies to printing **replacement certificates** for students in **any** Health Authority service area. Regardless of which Health Authority the student exam is registered under you may print the student a replacement certificate using the Print Certificate, Print Card and Print Label buttons below the student's Exam Details. **TIP:** If the student exam is not registered under your Health Authority service area, you will **not** have access to the Add to Queue function for that exam. You will have access to the following print functions:

	Print Certificate	Print Card	Print Label
--	-------------------	------------	-------------

5.3.1 Print Single Certificate

To print a certificate or replacement certificate for a single student:

1. Open a student's record:

Student Detail	s: 'PETER PAN'	Exam History			
		Exam Status E	xpires	Health Authority	
Last Name:	PAN	Level 1 Pass 2	018-07-29	FHA - Simon Fraser Service Area	
First Name:	PETER	Level 2 Pass		VIHA - Central Van. Island Service Area	
Middle Name:	MAGICAL	Exam Details			
People ID:	827087	Exam Details			
Birth Date	1990-05-31	Health Authority:	FHA - Sim	on Fraser Service Area	
Oradan		Occupation	Food Serv	rice Worker 🗸 🗸	
Gender:		Area of	Food Serv	rice Indust	
Address 1:	24 MYSTERIOUS WAY	Employment			
Address 2:		Type of Exam:	Level 1		
City:	BELLA COOLA	Offered By:	Open Sch	ool	
Province:	BC	Language	English	\checkmark	
Postal Code:	V8R2H0	Exam Date:	2013-07-0	5	
Area Code - Phone:	240 - 3338888	Exam Mark:	90		
Email:	peter@gmail.com	Pass / Fail:	Pass		
		Last Printed:	2013-07-10	6	
Comments:	Good Student.	Commonto		~	
	× • • • • • • • • • • • • • • • • • • •	Comments.		×	
Edit Student Make	e this student an instructor	Print Certificate F	Print Card	Print Label	

2. Under Exam History, select the exam:

Exam I	History		
Exam	Status	Expires	Health Authority
Level 1	Pass	2018-07-29	FHA - Simon Fraser Service Area
Level 2	Pass		VIHA - Central Van. Island Service Area

3. Now you will see the highlighted exam in the Exam Details box:

Exam Details	
Health Authority:	FHA - Simon Fraser Service Area
Occupation	Food Service Worker
Area of Employment	Food Service Indust.
Type of Exam:	Level 1
Offered By:	Open School
Language	English
Exam Date:	2013-07-05
Exam Mark:	90
Pass / Fail:	Pass
Last Printed:	2013-07-16
Comments:	\$
Print Certificate	Print Card Print Label

4. Under Exam Details, click on the Print Certificate button:



5. A PDF document is created of the certificate. At the prompt you will be asked if you want to Open or Save the document. For this example, we will select **Open** first. (Alternatively, you can save the document first and open the document for printing afterwards).



6. A PDF certificate document opens in Acrobat Reader. A file name has been automatically applied to the document (indicated by the arrow) containing the certificate type, the user who printed the certificate and the print date.

The variable data to be printed on the certificate includes the student first name, middle name and last name, their unique people ID number, the FOODSAFE exam level, the original issuing health authority logo and the logo for the BC Centre for Disease Control:

🔁 Ce	rtificat	e_fs07	clerical_201	L3-07-22.pdf	- Adob	e Reader 🔺	\leftarrow		_		<u> </u>
File	Edit	View	Window	Help							×
J	B	Ø	∲		1 / 1	1 47%	•	₹	Tools	Sign	Comment
											^
Ø											
									People II	D 827087	
		Fir nai	st, middl me	e, last	PI	ETER	MAGIC	AL PAN	1		
			Exam lev	vel	(FOOD	SAFE I	level 1			
			Level date	l 1 expiry		Valid u	antil: July 29	, 2018			
			🛠 fra	aser health	lssui Autho	ing Health ority logo	1	BCCDC	logo C	Contro for Discuse Control	
											-

- 7. If you need to still need save this document for your records, use Acrobat's **Save As** function.
- 8. When you are ready to print, load a blank certificate shell into your printer, and use Acrobat's **Print** function:

🔁 Certificate_fs07clerical_2013-07-22.pdf - Ado	be Reader		Į	- C X
File Edit View Window Help				×
<u> О</u> реп	Ctrl+0		Tools Sign	Comment
🔁 C <u>r</u> eatePDF Online			1	A
💾 Save	Ctrl+S			
Save <u>A</u> s Shift	t+Ctrl+S			
Save As Ot <u>h</u> er	•			
General Share Files Using SendNow Online			827087	
🖂 Send Fi <u>l</u> e				
📝 Get Documents Signed				
Re <u>v</u> ert		MAGICAL PAN		
<u>C</u> lose	Ctrl+W			
Prop <u>e</u> rties	Ctrl+D	DSAFE Level 1		
🖨 <u>P</u> rint ↔	Ctrl+P			
1 C:\Certificate_fs07ccal_2013-07-22.pdf				
2 C:\\Wallet_fs07clerical_2013-07-22.pdf		until: July 29, 2018		
3 C:\\Wallet_fs07clerical_2013-07-22.pdf				
4 C:\Certificate_fs07ccal_2013-07-22.pdf				
5 C:\Certificate_fs07ccal_2013-07-22.pdf			BC Centre for Discase Centre	
E <u>x</u> it	Ctrl+Q			
		2		-
	_			

9. In the **Print dialogue**, check the Acrobat Reader settings and click on the **Print** button: See **Section 5.2** *Print settings for Adobe Acrobat Reader*

Print	
Printer: QPEP-9040 Properties Adv Copies: 1 Print in grayscale (bl	anced Help 🕜 lack and white)
Pages to Print ● All ○ Current page ● Pages 1 ▶ More Options	Comments & Forms Document and Markups Summarize Comments Document: 11.0 x 8.5in
Page Sizing & Handling Size Poster Multiple Booklet Fit Actual size Shrink oversized pages Custom Scale: 100 % Choose paper source by PDF page size Print on both sides of paper Orientation: Auto portrait/landscape	11 x 8.5 Inches rec PETER MACRAL JAN POODAFE Lord 1 Verwar (249.200 Verman
Portrait Landscape Page Setup	Page 1 of 1 Print Cancel

- 10. When the certificate is printed, close the certificate document.
- 11. The next time you open the student's record the **Last Printed By** field will display the user name of the person who printed the certificate; and, the **Last Printed Date** field will display the date the certificate was downloaded for printing. These fields are automatically populated upon printing of the certificate(s) and do not require any data entry.

Pass / Fail:	Pass	
Last Printed By:	FS07CLERICAL	
Last Printed Date:	2013-10-23	
Comments:		

5.3.2 Print Single Wallet Card

To print a single student wallet card, open the Student's record and select the exam for which you are printing a certificate:

- 1. Open the student's record.
- 2. Under Exam History, select the exam:



3. Under Exam Details, click on the Print Card button:



4. At the Acrobat prompt, **Open** (or Save) the PDF document:

Do you want to open or save Wallet_fs07clerical_2013-07-22.pdf (38.7 KB) from serv-dev-app?	Open	Save 🔻	Cancel ×
---	------	--------	----------

5. A PDF wallet card document opens in Acrobat Reader. A file name has been automatically applied to the document (indicated by the arrow) containing the certificate type, the user who printed the certificate and the print date.

The variable data to be printed onto the wallet card shell includes the student first name and last name, the unique people ID number, the FOODSAFE exam level, and the name of the original issuing Health Authority:



- 6. If you still need to save this document for your records, use Acrobat's **Save As** function.
- 7. When you are ready to print, load a blank wallet card shell to your printer, and use Acrobat's **Print** function:

Wallet_fs07clerical_2013-07-22.pdf - Adobe	Reader	_		-		- - X
File Edit View Window Help						×
<u> О</u> реп	Ctrl+0	% 🕶 🛃	Ŧ	Tools	Sign	Comment
CreatePDF Online			_			•
🖹 Save	Ctrl+S					
Save <u>A</u> s Shift	t+Ctrl+S					
Save As Ot <u>h</u> er	+					
🕞 Share Files Using Sen <u>d</u> Now Online						
Send File		FN				E
📝 Get Documents Signed						
Revert						
Close	Ctrl+W					
Prop <u>e</u> rties	Ctrl+D					
Drint	Ctrl+P					
1 C:\\Wallet_fs07clerical_2013-07-22.pdf						
2 C:\Certificate_fs07ccal_2013-07-22.pdf						
3 C:\\Wallet_fs07clerical_2013-07-22.pdf						
4 C:\Certificate_fs07ccal_2013-07-22.pdf						
5 C:\Certificate_fs07ccal_2013-07-22.pdf						
E <u>x</u> it	Ctrl+Q					
						-
	_					

8. In the **Print dialogue**, check the Acrobat Reader settings, and click on the **Print** button: See **Section 5.2** *Print settings for Adobe Acrobat Reader*.

Print	X
Printer: QPEP-9040 Properties Adva Copies: 1 Print in grayscale (bla	anced Help 🕡 ack and white)
Pages to Print ● All Current page Pages 1 ► More Options	Comments & Forms Document and Markups Summarize Comments Document: 8.5 x11.0in
Page Sizing & Handling Size Poster Fit Actual size Shrink oversized pages Custom Scale: 100 % Choose paper source by PDF page size Print on both sides of paper Orientation: Auto portrait/landscape	8.5 x 11 Inches
Page Setup	Page 1 of 1 Print Cancel

9. When the card is printed, (save and) close the PDF document.

TIP: Depending on your printer you may need to click on the Pamanual feed tray:	age Setup button in the Print dialogue to select a
Page Setup	Print Cancel

5.3.3 Print Label - Avery 05161

To print a mailing label for a single student:

- 1. Open the student's record.
- 2. Under Exam History, select the exam:
- 3. Under Exam Details, click on the Print Label button:



4. At the prompt select a numerical value indicating the position where the address will be printed on the sheet of labels. If you are starting with a new sheet of labels, enter position "1". If you are printing to a partially used sheet of labels, enter the first available position, and click on **OK**.

Label position numbering

Use Avery 05161 Labels - 2 columns of 10 labels each for 20 labels total. Positions are numbered in this format:

1 2

3	4
5	6
gov.bc.ca needs some information	
Script Prompt: Please enter the label to start at. Numerical value	s only between 1 and 20.
[6]	

5. At the prompt, **Open** (or Save) the document:



6. A PDF labels document opens in Acrobat Reader. A file name has been automatically applied to the document (indicated by the arrow) containing the document type, the user who printed the label and the print date.

The address is displayed in position 6 on the sheet of labels:



7. If you are ready to print, load the label sheet into your printer and use Acrobat's **Print** function:

Label_fs07clerical_2013-07-22.pdf - Adobe Re	eader		
File Edit View Window Help			×
<u>В О</u> реп	Ctrl+0	% 🔻 🛃 🔻 Tools Sign	Comment
CreatePDF Online			
💾 Save	Ctrl+S		
Save <u>A</u> s Shift	+ Ctrl+ S		
Save As Ot <u>h</u> er	•		
Bhare Files Using SendNow Online			
⊠ Send Fi <u>l</u> e			=
📝 Get Documents Signed			
Re <u>v</u> ert			
<u>C</u> lose	Ctrl+W	PETER MAGICAL PAN	
Prop <u>e</u> rties	Ctrl+D	24 MYSTERIOUS WAY BELLA COOLA BC V8R2H0	
⊖ <u>P</u> rint ↔	Ctrl+P		
1 C:\\Label_fs07clerical_2013-07-22.pdf			
2 C:\\Wallet_fs07clerical_2013-07-22.pdf			
3 C:\Certificate_fs07ccal_2013-07-22.pdf			
4 C:\\Wallet_fs07clerical_2013-07-22.pdf			
5 C:\Certificate_fs07ccal_2013-07-22.pdf			
E <u>x</u> it	Ctrl+Q		
		-	-

8. In the **Print dialogue**, check the Acrobat Reader settings, and click on the **Print** button: See **Section 5.2** *Print Settings for Adobe Acrobat Reader*.

Print	— ×
Printer: QPEP-9040 Properties A Conjes: 1 Printin gravstale	Advanced Help 😨
Pages 1 Pages	Comments & Forms Document and Markups Summarize Comments
 More Options Page Sizing & Handling Page Sizing & Handling Poster Poster Multiple Booklet Fit Actual size Shrink oversized pages Custom Scale: 100 % Choose paper source by PDF page size Print on both sides of paper Orientation: Auto portrait/landscape Portrait 	8.5 x 11 Inches
Page Setup	Page 1 of 1 Print Cancel

TIP: Depending on your printer you may need to click on Page	Setup button in the Print dialogue to select a
Page Setup	Print Cancel

FOODSAFE Registry User Manual (YT), Queen's Printer, Electronic Publishing, Victoria, B.C.

10. When the label is printed, (save and) **close** the PDF document and return to the Student Details page:

ſ	🔁 La	bel_fs)7cleric	al_2013-07	-22.pdf - Adobe Reader			×
I	File	Edit	View	Window	Help			*
ļ			_			1	1	-va

5.3.4 Long names in Wallet Cards

When a student's first name + last name is 15 characters or less it will fit on one line in the wallet card:

If the student's name exceeds 15 characters, the second name will be bumped down to a second line in the wallet card and the font size reduced to 8 point to accommodate the extra characters.

The character limit for first names is 15 (which corresponds to the character limit for entering names in the first name field in the student details form). The wallet card character limit for last name is 23. Last names longer than 23 characters will be truncated:

Wallet card result for names over 15 characters

FQQD	ANNABELLALALALA THELONGESTLASTNAMEEVERR bas successfully completed FOODSAFE Level 1 Issued by: Fraser Health Authority Valid until: January 1, 2018 123456
	120400

5.3.5 Print a single instructor certificate

To print a single instructor certificate for Level 1 or Level 2 teaching levels, use the **Print** functions in the **Instructor Qualifications** box. The same instructor certificate shell is used for both course level certificates.

	Antinen			
	Active	2015-01-31	VIHA - Central Van. Island Service Area	
Edit Delete	Print Instructor Cert	ificate Print Instru	ctor Label Add to Queue	
				()

You may only print an Instructor certificate if you are logged in under the same Health Authority service area as the instructor. If the instructor is certified in another Health Authority, you will be able to view their qualification information, but you will not be able to print a certificate for them.

See **Section 5.3.1** *Print Single Certificate* and **Section 5.3.3** *Print Label,* for details about the print certificate and print label process.

5.4 Certificate Queues - Print Batches of Certificates

Certificate Queue My Students My Instructors My Marketsafe Students My Marketsafe Instructors All HA-SA Students All HA-SA Instructors All HA-SA Marketsafe Students All HA-SA Marketsafe Instructors

Users with the **clerical** role in the registry have access to the following certificate print queues. These queues contain all the certificates added to the queue for exams registered under the same Health Authority service area as that of the clerical user.

- A. My Students FOODSAFE Level 1 and Level 2 certificates
- B. My Instructors FOODSAFE Instructor Level 1 and Level 2 teaching certificates
- C. My MarketSafe Students MarketSafe certificates
- D. My MarketSafe Instructors MarketSafe teaching certificates

In addition, clerical users can view the following combined queues:

- A. All Health Authority Service Area Students displays FOODSAFE Level 1 and Level 2 certificates in the queues of all users under the same Health Authority service area
- B. All Health Authority Service Area Instructors displays FOODSAFE Instructor Level 1 and Level 2 certificates in the queues of all users under the same Health Authority service area
- C. All Health Authority Service Area MarketSafe Students displays MarketSafe certificates in the queues of all users under the same Health Authority service area
- D. All Health Authority Service Area MarketSafe Instructors MarketSafe Instructor certificates in the queues of all users under the same Health Authority service area

5.5 Print My Students Queue

My Student Queue provides batch printing of FOODSAFE Level 1 and 2 certificates.

My Student Queue									
There are 5 items in the My Student queue.									
Last Name	First Name	Middle Name	Level	Health Authority	Created By	Modified By			
PAN	PETER	MAGICAL	2	VIHA - Central Van. Island Service Area	FS07CLERICAL				
FITZGERALD	ELLA	В	2	VIHA - Central Van. Island Service Area	FS07CLERICAL				
ARMSTRONG	LOUIS		1	VIHA - Central Van. Island Service Area	FS07CLERICALR				
KENT	CLARK	SUPERMAN	1	VIHA - Central Van. Island Service Area	FS07CLERICALB	FS07CLERICALB			
BONNELL	ALEXANDER	MATTHEW	1	VIHA - Central Van. Island Service Area	FS07CLERICALB				
Print My Student	Print My Student Certificates Print My Student Wallet Cards Print My Student Labels Clear My Student Queue								

To print all the student certificates in the queue:

1. Click on the Print My Student Certificates button:

Print My Student Certificates	Print My Student Wallet Cards	Print My Student Labels	Clear My Student Queue

2. At the download prompt, click **OK**:



3. At the Acrobat prompt, **Open** (or Save) the PDF document:

Г						
ſ	Do you want to open or save Certificate_fs07clerical_2013-07-26.pdf (155 KB) from serv-dev-app?	Open	Save	•	Cancel	×
1						

4. A PDF document opens in Adobe Acrobat Reader, containing certificates (or wallet cards / labels) for all the students in the queue. If necessary, review the certificates by using the Acrobat Reader navigation tools:



5. When you are ready to print the document, load the **certificate shells** (or wallet card shells / labels) into your printer and use the Acrobat **Print** function to send the certificates (wallet cards / addresses) to the printer.



6. In the **Print dialogue**, check the Acrobat Reader settings and click on the **Print** button: See **Section 5.2** *Print settings for Adobe Acrobat Reader*.



- 7. When you are finished printing, **close** the PDF document and return to the certificate queue.
- 8. To print the wallet cards, click on **Print My Student Wallet Cards** and repeat steps 2 to 7.

 Print My Student Certificates
 Print My Student Wallet Cards
 Print My Student Labels
 Clear My Student Queue

 9. To print the mailing labels, click on Print My Student Labels, and repeat steps 2 to 7.

Print My Student Certificates Print My Student Wallet Cards Print My Student Labels Clear My Student Queue

10. When you have finished printing the labels, return to the print queue and click on **Clear My Student Queue**:

Print My Student Wallet Cards

Print My Student Labels

Clear My Student Queue

11. At the prompt, click **OK**:



5.6 Print My Instructor Queue

My Instructor Queue provides batch printing of FOODSAFE Instructor Level 1 and Level 2 certificates.

My Instructor Queue											
There are 3	There are 3 items in the My Instructor queue.										
Last Name	First Name	Middle Name	Level	Health Authority	Created By	Modified By					
SIHOTA	KRIS	С	1	FHA - Simon Fraser Service Area	FS06CLERICALOR						
SIHOTA	KRIS	С	2	FHA - Simon Fraser Service Area	FS06CLERICALOR						
MCQUEEN	DAVID		1	FHA - Simon Fraser Service Area	FS06CLERICALOR						
Print My Instru	ictor Certificates	Print My Instructo	or Labels	Clear My Instructor Queue							

To print all the Level 1 and Level 2 instructor certificates in the queue, follow the steps in **Section 5.5** *My Student Queue*, skipping the steps for the wallet card:

1. These are the actions available in My Instructor Queue



2. This is the variable data printed onto the FOODSAFE Instructor certificate shell:



3. This is the FOODSAFE Instructor certificate **shell**:

TOOD -	INSTRUCTOR CERTIFICATE
SAFE C	
	is certified to teach
	in the province of B.C.
Issued by:	

TIPS

- When printing FOODSAFE Instructor Certificates use the Instructor Certificate Shells.
- To print an instructor certificate or add an instructor to the Instructor queue you must be logged in under the same Health Authority service area in which the instructor is certified.
- There are no wallet cards for FOODSAFE Instructors.

5.7 My MarketSafe Student Queue

My MarketSafe Student Queue provides batch printing of MarketSafe certificates.

My Marketsafe Student Queue										
There are 2 items in the My Marketsafe Student queue.										
Last Name	First Name	Middle Name	Level	Health Authority	Created By	Modified By				
CHAPLIN	CHARLENE		М	FHA - Simon Fraser Service Area	FS06CLERICALO	FS06CLERICALO				
DRAKE	FRANCIS	D	Μ	FHA - Simon Fraser Service Area	FS06CLERICALOR					
Print My Marke	etsafe Student Ce	rtificates Print I	My Markets	afe Student Labels Clear My Marketsaf	e Student Queue					

To print all the MarketSafe certificates in the queue, follow the steps in **Section 5.5** *My Student Queue*, skipping the steps for the wallet card.

These are the actions available in My MarketSafe Student Queue

1. Click on the **Print My MarketSafe Student Certificates** button:

Print My Marketsafe Student Certificates Print My Marketsafe Student Labels Clear My Marketsafe Student Queue

2. This is the variable data printed onto the MarketSafe Student certificate shell:



3. This is the MarketSafe Certificate shell:



TIPS

- The same MarketSafe certificate shell is used for both students and instructors.
- To add a certificate to My MarketSafe Student queue, you must be logged in under the same Health Authority service area the student's exam is registered under.
- To print a single instructor certificate or to add an instructor to My MarketSafe Instructor queue you must be logged in under the same Health Authority service area in which the instructor is certified.
- There are no wallet cards for MarketSafe students.

5.8 Print My MarketSafe Instructor Queue

My MarketSafe Instructor Queue provides batch printing for MarketSafe Instructor certificates.

My Marketsafe Instructor Queue										
There are 2 items in the My Marketsafe Instructor queue.										
Last Name	First Name	Middle Name	Level	Health Authority	Created By	Modified By				
HENDERSON	JIMMY		М	FHA - Simon Fraser Service Area	FS06CLERICALO	FS06CLERICALOR				
FARMER	FRANCES	D	М	FHA - Simon Fraser Service Area	FS06CLERICALOR	FSADMIN				
Print My Marketsafe Instructor Certificates Print My Marketsafe Instructor Labels Clear My Marketsafe Instructor Queue										

To print all the MarketSafe Instructor certificates in the queue, follow the steps for under **Section 5.5** *Print My Student Queue*, skipping the steps for the wallet card.

1. These are the actions available in My MarketSafe Instructor Queue:

Print My Marketsafe Instructor Certificates Print My Marketsafe Instructor Labels Clear My Marketsafe Instructor Queue

2. This is the **variable data** printed onto the MarketSafe certificate shell:



3. This is the MarketSafe Certificate **shell**:

	Market Safe Fresh local food, handled with care
Issued by:	-1 ^{, 60} 0-
	BC ASSOCIATION OF FARMERS' MARKETS

TIPS

- The same MarketSafe certificate shell is used for both MarketSafe students and instructors.
- To print an instructor certificate or add an instructor certificate to the MarketSafe Instructor queue you must be logged in under the same Health Authority service area that the instructor is certified under.
- There are no wallet cards for MarketSafe instructors.

6 The HA-SA QUEUES

6.1 All Heath Authority Service Area Queues (HA-SA)

Note to Yukon users: The term "service area" applies to the BC Health Authorities only, who are set up in the Foodsafe Registry with multiple service areas within in each Health Authority.

There are four All HA-SA queues:

- All HA-SA Students (FOODSAFE)
- All HA-SA Instructors (FOODSAFE)
- All HA-SA MarketSafe Students
- All HA-SA MarketSafe Instructors

The All HA-SA queues allow you to view all the certificates in a Health Authority service area queue, including your certificate queue and the queues of all other clerical users under the same Health Authority service area. These are **view-only queues**. You cannot print certificates from these queues.

The **All HA-SA Student Queue** shows all the **FOODSAFE Student** certificates in your queue and the queues of all other **clerical users** under the same Health Authority service area.

The **All HA-SA Instructors Queue** shows all the **FOODSAFE Instructor** certificates in your queue and the queues of all other **clerical users** under the same Health Authority service area.

The **All HA-SA MarketSafe Students Queue** shows all the **MarketSafe Student** certificates in your queue and the queues of all other **clerical users** under the same Health Authority service area.

The **All HA-SA MarketSafe Instructors Queue** shows all the **MarketSafe Instructor** certificates in your queue and the queues of all other clerical users under the same Health Authority service area.

6.2 Moving a Certificate from the All HA-SA Students Queue to My Student Queue

On occasion, you may need to determine the status of a student's certificate and expedite the printing of their certificate. If that certificate is stranded in another user's student queue, you can move the certificate to your queue for printing.

To move a student certificate from another user's queue to your queue:

1. Open the All HA-SA Students Queue:



All HA-SA Marketsafe Instructors

2. Review the certificates in the HA-SA queue. When you find the client's certificate, open the record, e.g. Clark Kent created by user FS07CLERICALB:

VIHA - Central Van. Island Service Area Student Queue											
There are 22 items in the VIHA - Central Van. Island Service Area Student queue.											
Last Name	First Name	Middle Name	Level	Exam Date	Created By	Modified By	Queued By				
ARMSTRONG	LOUIS		1	2013-07-01	FS07CLERICALR		FS07CLERICAL				
WINDSOR	WILLIAM	PRINCE	1	2013-07-01	FS07CLERICAL		FS07CLERICAL				
PAN	PETER	MAGICAL	2	2013-06-01	FS07CLERICAL		FS07CLERICAL				
RICHARDS	KEITH	ROCKSTAR	1	2013-04-30	FS07CLERICAL		FS07CLERICAL				
BONNELL	ALEXANDER	MATTHEW	1	2013-07-17	FS07CLERICALB		FS07CLERICAL				
SMITH	AARON	CORWEN	1	2013-07-10	FS07CLERICALB		FS07CLERICALB				
SMITH	COURTNEY	RAE	1	2013-07-16	FS07CLERICALB		FS07CLERICALB				
KENT	CLARK	SUPERMAN	1	2013-05-30	FS07CLERICALB	FS07CLERICALB	FS07CLERICALB				
RICHARDS	KEITH	ROCKSTAR	2	2013-05-31	FS07CLERICAL		FS07CLERICALO				
BONNELL	ALEXANDER	MATTHEW	1	2013-05-31	FS07CLERICALR	FS07CLERICALB	FS07CLERICALR				
1 to 10 out of 22 re	1 to 10 out of 22 results. <u>next > end >></u>										

3. Under Exam Details, click on the Add to Queue button:

Exam H	listory		
Exam	Status	Expires	Health Authority
Level 1	Pass	2018-07-29	VIHA - Central Van. Island Service Area
Level 1	Pass	2018-07-29	VIHA - Central Van. Island Service Area
Level 2	Pass		VIHA - Central Van. Island Service Area
Level R	Pass	2018-07-29	VIHA - Central Van. Island Service Area
Exam [Details		
Health A	uthority:	VIHA - Ce	entral Van. Island Service Area
Occupat	ion	Food Ser	vice Worker 🗸
Area of Employn	nent	Food Ser	vice Indust.
Type of I	Exam:	Level 1	
Offered	By:	Open Sch	iool
Languag	je	English	×
Exam Da	ate:	2013-05-3	30
Exam M	ark:	93	
Pass / F	ail:	Pass	
Last Prin	nted:	n/a	
Commer	nts:	test	C
Delete E	xam E	dit Exam	
Add to Q	lueue	Print Certificat	te Print Card Print Label

4. At the prompt select **OK**:



5. Open My Student Queue. Clark Kent is now in your queue:



There are 6 it	ems in the My	Student queue	D. (
Last Name	First Name	Middle Name	Level	Health Authority	Created By	Modified By
KENT	CLARK	SUPERMAN	10	VIHA - Central Van. Island Service Area	FS07CLERICALB	FS07CLERICALE
ARMSTRONG	LOUIS		1	VIHA - Central Van. Island Service Area	FS07CLERICALR	
WINDSOR	WILLIAM	PRINCE	1	VIHA - Central Van. Island Service Area	FS07CLERICAL	
PAN	PETER	MAGICAL	2	VIHA - Central Van. Island Service Area	FS07CLERICAL	
RICHARDS	KEITH	ROCKSTAR	1	VIHA - Central Van. Island Service Area	FS07CLERICAL	
BONNELL	ALEXANDER	MATTHEW	1	VIHA - Central Van. Island Service Area	FS07CLERICALB	

6. Print the certificates in My Student Queue.

VIHA - Central Van. Island Service Area Student Queue										
There are 22 items in the VIHA - Central Van. Island Service Area Student queue.										
Last Name	First Name	Middle Name	Level	Exam Date	Created By	Modified By	Queued By			
KENT	CLARK	SUPERMAN	1	2013-05-30	FS07CLERICALB	FS07CLERICALB	FS07CLERICAL			

7. Student Clark Kent has been removed from the My Student Queue for user FS07CLERICALB:

OD BES					fs07clericalb Sig	<u>In out</u>
FOODSA	FE Registry					
0	4	8		Ĝ		
Search	Add Client	ient Certificate Queue 🔻		Reports		
My Stude	nt Queue					
There are 2	items in the I	My Student que	ve.			
Last Name	First Name	Middle Name	Level	Health Authority	Created By	Mod
SMITH	AARON	CORWEN	1	VIHA - Central Van. Island Service Area	FS07CLERICALB	
SMITH	COURTNEY	RAE	1	VIHA - Central Van. Island Service Area	FS07CLERICALB	

TIPS

- Use the same process to move a certificate to your queue from the All HA-SA MarketSafe Student Queue.
- Until you clear certificate queue, Clark Kent will still appear in the All HA-SA Queue. In the **Queued By** column your user name (FS07CLERICAL), will be displayed instead of the other user's name (FS07CLERICAL**B**).

6.3 Move a Certificate from the All HA-SA Instructors Queue to My Instructor Queue

Note to Yukon users: The term "service area" applies to the BC Health Authorities only, who originally had multiple service areas within in each Health Authority.

On occasion, you may need to determine the status of an instructor's certificate and expedite the printing of their certificate. If that certificate is stranded in another user's instructor queue, you can move the certificate to your queue for printing.

To move an instructor certificate from another user's queue to your queue:

1. Open the All HA-SA Instructors Queue:



2. Review the certificates in the HA-SA queue. When you find the instructor's certificate, open the record, e.g. Jane Austen created by TESTUSER2.

VIHA - Central Van. Island Service Area Instructor Queue								
There are 3 items in the VIHA - Central Van. Island Service Area Instructor queue.								
Last Name	First Name	Middle Name	Level	Expiry Date	Created By	Modified By	Queued By	
DICKINSON	EMILY	С	1	2017-12-31	FS07CLERICAL		fs07clerical	
HARDY	THOMAS	F	1	2018-03-31	FS07CLERICAL		fs07clerical	
AUSTEN	JANE	С	1	2018-01-31	TESTUSER2		testuser2	

3. In the Instructor Qualifications area, click on the Add to Queue button:

	Qualifications Status	Expiry	Health Authority	
1	Active	2018-01-31	VIHA - Central Van. Island Service Area	
Edit Dele	te Print Instructor C	ertificate Print Instructo	or Label Add to Queue	
				(+)
				Add New Level

4. At the prompt select **OK**:

Add the selected qua	lifications to My l	nstructor Queue?
	ОК	Cancel

5. Open My Instructors Queue. Jane Austen is now included in your queue:

۔۔ Certificate	P Queue▼					
My Student	s					
My Instructo	ors 📐					
My Markets	afe Students					
My Markets	afe Instructor	rs				
My Instruct	tor Queue					
There are 3 i	items in the N	ly Instructor qu	eue.			
Last Name	First Name	Middle Name	Level	Health Authority	Created By	Modified By
AUSTEN	JANE	С	1	VIHA - Central Van. Island Service Area	TESTUSER2	
HARDY	THOMAS	F	1	VIHA - Central Van. Island Service Area	FS07CLERICAL	
DICKINSON	EMILY	С	1	VIHA - Central Van. Island Service Area	FS07CLERICAL	
Print My Instru	ctor Certificates	Print My Instruc	tor Labels	Clear My Instructor Queue		

6. Print the instructor certificates in My Instructor Queue.

VIHA - Central Van. Island Service Area Instructor Queue								
There are 3 items in the VIHA - Central Van. Island Service Area Instructor queue.								
Last Name	First Name	Middle Name	Level	Expiry Date	Created By	Modified By	Queued By	
AUSTEN	JANE	С	1	2018-01-31	TESTUSER2		FS07CLERICAL	

TIPS

- Use the same process to move a certificate to your queue from the All HA-SA MarketSafe Instructors Queue.
- Until you Clear My Instructor Queue, Jane Austen will still appear in the All HA-SA Instructor Queue. In the **Queued By** column your user name will be displayed.
7 OPEN SCHOOL AND THE FOODSAFE REGISTRY

System to system functions have been implemented in the FOODSAFE Registry which allow the Open School system to query the FOODSAFE Registry about student prerequisites for taking courses; and to allow Open School to submit student and exam information to the FOODSAFE Registry electronically:

7.1 Proof of Level 1 Prerequisite to take FOODSAFE Level 2

When a student attempts to register for a Level 2 course on the Open School website, the Open School pre-registration system sends a query to the FOODSAFE Registry database to check whether the student has the required Level 1 prerequisite.

If the student is found in the Registry they are advised by the Open School system:

"Congratulations, we found your FOODSAFE level 1 exam results. You will now be directed to the shopping cart to complete your purchase."

If the student is not found in the Registry or if they are found in the Registry but do not have a valid Level 1, the student is instructed as follows:

Level 1 Exam not found.	×				
▲ We are unable to verify your successful completion of FOODSAFE Level 1. Please use your Personal Identifier if you have it. If you don't, please contact your local health authority to get this number.					
If you would like to register for FOODSAFE Level 1, please go here.					
Optionally, you may continue, but you <u>will not</u> receive a certificate upon completion.					
Go Back Contact Health Authority					
Continue with-out Certificate					

Image: July 25, 2019

7.2 Proof of Level 1 Prerequisite to take FOODSAFE Level 1 Refresher

The Refresher course is only available to individuals who have a valid (non-expired) FoodSafe Level 1 certificate. In order to take the course, students must register online at Open School BC before the Level 1 certificate expiration date.

A valid FoodSafe Level 1 exam has a passing grade of 70% or greater and is unexpired.

If students took a different food safety course (not FOODSAFE) they are not eligible for the Refresher, even if the certificate is valid.

TIPS

For more information about FoodSafe Level 1 recertification visit Open School's recertification page: *FoodSafe Level 1 Expiry and Recertification*.

7.3 FOODSAFE Level 1 Equivalents

For students who have met the requirements establishing a FOODSAFE Level 1 equivalency, Open School submits FOODSAFE Level 2 exam data to the Registry with the Level 1 Equivalent field marked "Yes".

Level 2 exams with a Level 1 Equivalent are automatically added to the Open School certificate queue for printing.

For a student who takes Level 2 with no Level 1 prerequisite nor a Level 1 equivalent, their personal information and exam data is submitted to the FOODSAFE Registry, but a certificate is not added to the certificate queue, and the Print Single Certificate function is disabled.

TIPS

The BC Centre for Disease Control determines equivalencies for FOODSAFE Level 1.

For more information about out-of-province FOODSAFE Level 1 equivalents, visit the Open School <u>Frequently Asked</u> <u>Question</u> page; and, the BCCDC food protection services page at: http://www.bccdc.ca/our-services/programs/food-protection-services

7.4 Submission of Open School Exam Results for FOODSAFE Level 1 and Level 2

When a student completes the **online** Level 1 or Level 2 exam, Open School submits the student details and exam results electronically to the FOODSAFE Registry. For new students, new records are created. For returning students, records are updated with any changes to the student details (e.g. address or phone number) and new exam results are added. Each exam is registered under the student's Health Authority.

When exams with a passing grade are submitted to the Registry, a certificate is automatically added to the Open School Certificate Queue.

When exams with a failing grade are submitted to the Registry, a certificate is not added to the certificate queue, and the print functions are disabled for that exam.

7.5 Submission of Open School Exam Results for FOODSAFE Refresher

When a student completes the online **Refresher** exam, Open School submits the student details and exam results electronically to the FOODSAFE Registry. The student's record is updated with the new Refresher exam data.

When Refresher exams with a passing grade of 80% or higher are submitted to the Registry, a certificate is automatically added to the **Refresher Certificate Queue**, administered by the Fraser Health Authority under the Simon Fraser default service area.

When Refresher exams with a failing grade are submitted to the Registry, a certificate is not added to the certificate queue, and the print functions are disabled for that exam

7.6 Submission of Open School Exam Results for MarketSafe

When a student completes the online **MarketSafe** exam, Open School submits the student details and exam results electronically to the FOODSAFE Registry. For new students, new records are created. For returning students, records are updated with any changes to the student details (e.g. address or phone number), and new exam results are added. The exam is registered under the student's Health Authority.

When MarketSafe exams with a passing grade of 70% or higher are added to the Registry, a certificate is automatically added to the **MarketSafe Open School Queue**.

When MarketSafe exams with a failing grade are submitted to the Registry, a certificate is not added to the certificate queue, and the print functions are disabled for that exam.

7.7 Open School Roles in the Registry

7.7.1 The Open School Role (FOODSAFE Level 1and 2 and MarketSafe queues)

The **Open School** and **MarketSafe Open School** certificate queues are available to users with the **Clerical role + Open School add-on role + default HA Service Area**.

e
Certificate Queue 太
My Students
My Instructors
My Marketsafe Students
My Marketsafe Instructors
OpenSchool
Marketsafe OpenSchool

A default service area has been chosen by each Health Authority for the purpose of administering Open School's FOODSAFE Level 1 and Level 2 records and Open School's MarketSafe records in the Registry.

The **Open School add-on role** must be assigned under the **default service areas** in order for the clerical user to be able to access the Open School and MarketSafe Open School queues.

The default service areas for each Health Authority are as follows:

Regional Health Authority	Default Service Area
FHA (Fraser Health Authority)	6 Simon Fraser Service Area
IHA (Interior Health Authority)	2 South Okanagan Service Area
NHA (Northern Health Authority)	8 Northern Interior SA
VCH (Vancouver Coastal Health)	9 Vancouver/Richmond SA
VIHA (Vancouver Island Health Authority)	11 Capital Service Area

When Open School **FOODSAFE Level 1 and 2** student records are submitted to the Registry, certificates for successful students are routed to the Open School queue and their exam results are registered under the default service areas.

When Open School **MarketSafe** student records are submitted to the Registry, certificates for successful students are routed to the MarketSafe Open School queue and their exam results are registered under the default service areas.

For example, if a student lives in the East Kootenay service area, their Open School record will be posted under the default service area for Interior Health, i.e. South Okanagan service area. The Health Authority field in the Exam Details will display the default service area, South Okanagan. Regardless of which Interior Health service area the student exam is registered under, their certificates will display only the regional logo for Interior Health.

7.7.2 The Open School Refresher Role

The **Open School Refresher** certificate queue is available only to registry users with the **Clerical role + Refresher add-on role + Simon Fraser default HA Service Area**. Regardless of the student's Health Authority, all B.C. Refresher course exam results are submitted to the FOODSAFE Registry under the default service area for the Fraser Health Authority, which is the Simon Fraser Service Area. Fraser Health prints Refresher certificates for all B.C. students. In place of the Health Authority logo, the Open School logo is printed on all Refresher certificates.



TIP: Any Health Authority can print a replacement Refresher certificate.

7.8 Print Open School Queue - FOODSAFE Level 1 and 2 Certificates

To open the Open School certificate queue:

1. Click on the **Certificate Queue** icon and select **Open School** from the menu:



2. In the **Open School Queue**, all the records are created by Open School:

OpenSchool o	queue.		•		
Middle Name	Level	Health Authority	Created By	Modified By	Queued By
	1	FHA - Simon Fraser Service Area	OPENSCHOOL		OPENSCHOOL
ANNE	1	FHA - Simon Fraser Service Area	OPENSCHOOL		OPENSCHOOL
	1	FHA - Simon Fraser Service Area	OPENSCHOOL		OPENSCHOOL
	1	FHA - Simon Fraser Service Area	OPENSCHOOL		OPENSCHOOL

3. If you need to review a student's details, click in the student's row to open the record:

OpenSchool	Queue						
There are 19 i	tems in the	OpenSchool	queue				
Last Name	First Name	Middle Name	Level	Health Authority	Created By	Modified By	Queued By
ANSTEY	FAYE	LISA	1	VIHA - Central Van. Island Service Area	OPENSCHOOL		FS07CLERICAL
VON DE WALL	ANGIE	Μ.	1	VIHA - Central Van. Island Service Area	OPENSCHOOL	CAWYATT	FS07CLERICAL
MCQUEEN	STEVE		1	VIHA - Central Van. Island Service Area	OPENSCHOOL		FS07CLERICAL
OBAMA	MICHELLE	AGNES	1	VIHA - Central Van. Island Service Area	OPENSCHOOL		FS07CLERICAL

4. In the student record, under Exam Details, exams submitted by Open School will include "Open School" in the **Offered By** field, and, if applicable, the name of the Open School instructor in the **Instructor** field:

Exam Details	
Health Authority:	FHA - Simon Fraser Service Area
Occupation	Foodservice Worker
Area of Employment	Foodservice Industry
Type of Exam:	Level 1
Offered By:	Open School
Language	English
Exam Date:	2019-07-25
Exam Mark:	98
Pass / Fail:	Pass
Instructor:	Maniferentin Y
Last Printed By:	
Last Printed Date:	n/a
Comments:	

5. To return to the Certificate Queue, click on the **Certificate Queue breadcrumb** above the Student Details:



6. To print all the certificates in the queue, click on **Print Open School Certificates**:

Print OpenSchool Certificates Print OpenSchool Wallet Cards Print OpenSchool Labels

FOODSAFE Registry User Manual (YT), Queen's Printer, Electronic Publishing, Victoria, B.C.

7. When prompted to download the certificates, click **OK**:



8. At the Acrobat prompt, **Open** (or Save and Open) the PDF document:



9. A PDF document opens in Adobe Acrobat Reader, containing certificates for all the students in the queue. If necessary, review the certificates using the Acrobat Reader navigation tools:



10. A document file name is automatically applied to the PDF document, containing the document type (e.g. certificate, wallet card, or label), the user who printed the queue, and the date. If you haven't already, save this document for tracking or billing purposes using the Acrobat **Save As** function:

T Certificate_fs07clericalo_2013-07-26.pdf - Adobe Reader

11. When you are ready to print the document, follow the print instructions in **Section 5.5** *Print My Student Queue*, substituting the actions in the Open School Certificate Queue:

Print OpenSchool Certificates Print OpenSchool Wallet Cards Print OpenSchool Labels Clear OpenSchool Queue

TIPS

- If any Open School records have been posted to the Registry while you were processing the queue, they will be on standby until you refresh the queue. To refresh the queue (after clearing the queue) go to the **Certificate Queue menu** and select the **Open School** queue. Any new records will display in the queue.
- To gain access to the Open School Queue, you must be assigned the Open School add-on role, and the
 appropriate default Health Authority service area. A person with the Administrative role in the Registry is able to
 assign add-on roles and service areas.

7.9 Print Open School Refresher Queue - FOODSAFE Refresher Certificates

To open the Refresher certificate queue:

1. Click on the Certificate Queue icon and select Refresher from the menu:



2. In the **Refresher Queue**, all the records are created by Open School; and the Health Authority is always FHA – Simon Fraser Service Area:

Refresher que	ue.	Ļ	Ļ		
Middle Name	Level	Health Authority	Created By	Modified By	Queued By
	R	FHA - Simon Fraser Service Area	OPENSCHOOL		OPENSCHOOL
К.	R	FHA - Simon Fraser Service Area	OPENSCHOOL		OPENSCHOOL
LYNN	R	FHA - Simon Fraser Service Area	OPENSCHOOL		OPENSCHOOL

3. If you need to review a student's details, click in the student's row to open the record:

ANSTEY	FAYE	LISA	R	VIHA - Central Van. Island Service Area
YOUNG	TERESA	L	R	VIHA - Central Van. Island Service Area
SKYWALKER	LUKE	VADER	R	VIHA - Central Van. Island Service Area

4. In the student record, under Exam Details, the **Type of Exam** is "Level 1 Refresher", and **Offered By** is "Open School" because the course is only offered by Open School:

Exam Details	
Health Authority:	FHA - Simon Fraser Service Area
Occupation	Manager
Area of Employment	Other
Type of Exam:	Level 1 Refresher
Offered By:	Open School
Language	English
Exam Date:	2019-07-30
Exam Mark:	89
Pass / Fail:	Pass
Last Printed By:	
Last Printed Date:	n/a
Comments:	

5. To return to the Certificate Queue, click on the Certificate Queue breadcrumb above the Student Details:

Home >	Certificate Queue	
Stude	nt Det <mark>@ns</mark> : <i>'Ll</i>	JKE SKYWALKER'

6. To print all the certificates follow the steps 6 to 11 in **Section 7.6** *Print Open School Queue,* substituting the actions available in the Refresher Queue:

- After you have printed the Refresher certificates you can run an R14 Report detailing the certificates posted during a given time period, and manually enter the date the certificates were printed and mailed.
 For further information, see Part 8 Reports
- 8. The Refresher certificates contain the course level **FOODSAFE Refresher**, a 5-year **expiry date**, and the **Open School logo**:

5. Centrale, Millional, 2013-07-20 pdf - Adole Reader		- 0 - X
	Tools Sinn	Comment
LUKE VADER SKYWALKER FOODSAFE Refresher Valid until: July 29, 2018	Tools Sign	Comment
DOPEN SCHOOL BC Educational Resources and Services	CIC IC Costo for Discus Canton	

TIPS

- If any Open School Refresher records have been posted to the Registry while you were processing the Refresher queue, they will be on standby until you refresh the queue. To refresh the queue (after clearing the queue) go to the **Certificate Queue** menu and select the **Refresher** queue. Any new records will display in the queue.
- To gain access to the Refresher Queue, you must be assigned the **Refresher add-on role**, and the FHA Simon Fraser service area. A person with the Administrative role in the Registry is able to assign add-on roles and service areas.

7.10 Print Open School MarketSafe Queue - MarketSafe Certificates

To open the MarketSafe Open School queue:

1. Click on the Certificate Queue icon and select MarketSafe Open School from the menu:



2. In the MarketSafe Open School Queue, all the records show that they have been created by Open School: FOODSAFE Registry User Manual (YT), Queen's Printer, Electronic Publishing, Victoria, B.C.

eue							
There are 2 items in the Marketsafe OpenSchool queue.							
ame Leve	I Health Authority	Created By	Modified By	Queued By			
М	VIHA - Central Van. Island Service Area	OPENSCHOOL		OPENSCHOOL			
M OC	VIHA - Central Van. Island Service Area	OPENSCHOOL	FS07CLERICAL	OPENSCHOOL			
es Print I	1arketsafe OpenSchool Labels Clear Market	etsafe OpenSchool Q	ueue				
	Jeue tsafe Open Name Leve M DO M tes Print N	Jeue tsafe OpenSchool queue. Name Level Health Authority M VIHA - Central Van. Island Service Area DO M VIHA - Central Van. Island Service Area tes Print Marketsafe OpenSchool Labels Clear Marketsafe	Jeue tsafe OpenSchool queue. Name Level Health Authority Created By M VIHA - Central Van. Island Service Area OPENSCHOOL DO M VIHA - Central Van. Island Service Area OPENSCHOOL Print Marketsafe OpenSchool Labels Clear Marketsafe OpenSchool Q	Jeue tsafe OpenSchool queue. Name Level Health Authority Created By Modified By M VIHA - Central Van. Island Service Area OPENSCHOOL PS07CLERICAL DO M VIHA - Central Van. Island Service Area OPENSCHOOL FS07CLERICAL Print Marketsafe OpenSchool Labels Clear Marketsafe OpenSchool Queue			

3. To print all the certificates in the queue, follow steps 6 to 11 in Section 7.6 Print Open School queue, substituting the actions available in the MarketSafe Open School Queue:

Print Marketsafe OpenSchool Certificates	Print Marketsafe OpenSchool Labels	Clear Marketsafe OpenSchool Queue
	· · · · · · · · · · · · · · · · · · ·	

4. The MarketSafe certificates contain the course level **Basic Food Training Level for Temporary Market Vendors**, the date of completion, and the **Health Authority logo**:



TIPS

• If any Open School MarketSafe records have been posted to the Registry by Open School while you were processing the queue, they will be on standby until you refresh the queue. To refresh the queue (after clearing the queue) go to the Certificate Queue menu and select the MarketSafe Open School queue. Any new records will display in the queue.

7.11 BC CIPHI - Processing Open School Out-of-Province Records

Users at BC CIPHI are assigned a clerical role plus an add-on role called BCCIPHI which enables manual entry of Open School exam records into the Registry for non-BC students who have taken exams for **FOODSAFE** Level 1, Level 2 and Refresher, and MarketSafe.

7.11.1 Add Client (Student)

1. Click the Add Client button:



2. The Student Details form opens.

Follow steps 3 to 15 in **Section 4.1** Add Client.

Home > New Stude	nt
Student Detail	s:
Last Name:	WAYNE
First Name:	JOHN
Middle Name:	EVELYN
Birth Date:	1960-10-31
Gender:	Male 🗸
Address 1:	123 COWBOY DRIVE
Address 2:	Address 2
City:	SEATTLE
Province:	WA
Postal Code:	98281
Area Code - Phone:	AC - Phone Number
Email:	Email
Comments:	Comments
Save Clear Form	

TIPS

- The **Province** field accepts 2 characters for a Canadian province or US state abbreviation (or the two digits "00" to denote addresses without a province or state).
- The **Postal Code** field accepts a 6 digit postal code or a 5-digit zip code (or the five digits 00000 to denote addresses without a postal code in the required format).
- The **Telephone** field accepts 7 digits, with no space.

7.11.2 Add New Exam

Once the student details form has been successfully submitted, the **Add New Exam** box displays in the student record. To add a new exam:

1. Click on Add New Exam:

Add New Exam	Hew Exam
--------------	----------

2. In the **Type of Exam** field you have 4 options to choose from: Level 1, Level 2, Refresher and MarketSafe:

Add New Exam Type of Exam: Occupation: Area of Employment: Language:	▼ Level 1 Level 2 Level 1 Refresher Marketsafe	Comments:	Submit Cancel
Exam Date:	yyyy-mm-dd		
Exam Mark (%):		h	

3. In the **Occupation** field, select a menu option:

Occupation:	
Area of Employment:	Foodservice Worker
Language:	Volunteer/Church
Exam Date:	Student ¹⁵ Dietician/Food Safety Professional
	Self Interest
Exam Mark (%):	Other Teacher/Trainer

4. In the Area of Employment field, select a menu option:

Area of Employment:		
Language:	Foodservice Industry Voluntary Sector	15
Exam Date:	Care Facility/Hospital Educational Institution	
Exam Mark (%):	Unemployed Other	

5. In the **Language** field, select a menu option:

Occupation:	
Area of Employment: Language:	English Chinese French
Exam Date:	Punjabi Spanish Vietnamese
Exam Mark (%):	Japanese Tagalog
	German Farsi
	Arabic Other

6. In the **Exam Date** field, enter the exam date in yyyy-mm-dd format, including hyphens, or select the date from the pop-up calendar:

Comments:	0	J	anu	ary 2	016		0
Edit Student Make this	Su	Мо	Tu	We	Th	Fr	Sa
						1	2
	3	4	5	6	7	8	9
Add New Exam	10	11	12	13	14	15	16
Type of Exam:	17	18	19	20	21	22	23
Occupation: Area of Employment:	24	25	26	27	28	29	30
Language:	31						
Exam Date:	уууу-ті	m-dd					

7. In the **Exam Mark** field, enter the mark percentage:

Add New Exam		
Type of Exam:	Level 1	~
Occupation:	Foodservice Worker	~
Area of Employment:	Educational Institution	~
Language:	French	~
Exam Date:	2015-10-14	
Exam Mark (%):	86	×

8. If an Open School instructor name has been submitted with the exam results emailed by Open School, enter the name in the **Comments** field:

Add New Exam		
Type of Exam:	Level 1	~
Occupation:	Foodservice Worker	~
Area of Employment:	Educational Institution	~
Language:	French	~
Exam Date:	2015-10-14	
Exam Mark (%):	86	

9. When you have finished entering the exam data, click on **Submit**:

Add New Exam							
Type of Exam:	Level 1	-	-		\rightarrow	\odot	C
Occupation:	Foodservice Worker	 Image: A set of the set of the	Comments:			Submit	Cancel
Area of Employment:	Educational Institution	~	Instructor name	~			
Language:	French	-					
Exam Date:	2015-10-14			\sim			
Exam Mark (%):	86						

10. Once the exam is submitted, the Student Details page will display a summary of the exam(s) under **Exam History**, and the details of the selected exam under **Exam Details**:

Exam History				
Exam Status	Expires	Health Authority	L1 Equiv	
Level 1 Pass	2020-10-14	Out of Province		
Exam Details				
Health Authority:	Out of Province	Out of Province		
Occupation	Foodservice Wo	orker	\sim	
Area of Employment	Educational Institution		\sim	
Type of Exam:	Level 1			
Offered By:	Open School			
Language	French		\sim	
Exam Date:	2015-10-14			
Exam Mark:	86			
Pass / Fail:	Pass			
Last Printed By:				
Last Printed Date:	n/a			
Comments:	Instructor r	name		

11. Under Exam History and Exam Details, the **Pass / Fail** grade status is generated automatically based on the mark entered:

Exam H	istory			
Exam	Status	Expires	Health Authority	L1 Equiv
Level 1	Pass	2020-10-14	Out of Province	

12. Under Exam History, the **expiry dates** for Level 1 and Level 1 Refresher are generated automatically based on the date of exam plus 5 years. There are no expiry dates on Level 2 and MarketSafe certifications.

Exam Histo	ory			
Exam	Status	Expires	Health Authority	L1 Equiv
Level 1	Pass	2020-10-14	Out of Province	
Level 2	Pass		Out of Province	
Level R	Pass	2024-08-01	Out of Province	
Marketsafe	Pass		Out of Province	

13. Under Exam History and Exam Details, the **Out of Province** code is entered automatically under Health Authority:

Exam Histo	ory		•	
Exam	Status	Expires	Health Authority	L1 Equiv
Level 1	Pass	2020-10-14	Out of Province	

14. Under the **Offered By** field the Open School value is entered automatically.

Exam Details	
Health Authority:	Out of Province
Occupation	Foodservice Worker
Area of Employment	Educational Institution
Type of Exam:	Level 1
Offered By:	Open School
1	Parent of
Delete Exam Edit	Exam
Add to Queue Prin	t Certificate Print Card Print Label

15. When FOODSAFE Level 1 or 2 exam with a passing grade is submitted, a certificate is automatically sent to My Students Queue for printing. When a MarketSafe exam with a passing grade is submitted, a certificate is automatically sent to the My MarketSafe Students queue. When a Refresher exam a passing grade is submitted, a certificate is automatically sent to the My Refresher Queue.

Passing Grades
A minimum mark of 70% is required to generate a pass for a Level 1 exam.
A minimum mark of 80% is required to generate a pass for a Level 2 exam.
A minimum mark of 80% is required to generate a pass for a Level 1 Refresher exam.
A minimum mark of 70% is required to generate a pass for a MarketSafe exam.

7.11.3 BC CIPHI Print Queues

To print the certificates in the queues:

1. Click on the Certificate Queue icon to select a queue:



 My Students Queue: Print FOODSAFE Level 1 and 2 certificates. See Section 5.5 Print My Student Queue My MarketSafe Student Queue: Print MarketSafe certificates. See Section 5.7 Print My MarketSafe Student Queue Refresher Queue: Print FOODSAFE Refresher certificates. See Section 5.5 Print My Student Queue, substituting the Refresher Queue buttons:

Print Refresher Certificates	Print Refresher Wallet Cards	Print Refresher Labels	Clear Refresher Queue
------------------------------	------------------------------	------------------------	-----------------------

For information on the All HA-SA queues, see Part 6 The HA-SA Queues

TIPS

- To print FOODSAFE certificates use the same FOODSAFE certificate shell for all levels (1, 2 and Refresher)
- To print MarketSafe certificates use the MarketSafe certificate shell.

7.11.4 BC CIPHI Certificates

FOODSAFE Level 1 and 2 Certificates		
Display the BC CIPHI Logo		
	836307	
JOHN EVELYN WAYNE		
FOODSAFE Level 1		
Valid until: October 1, 2018		
CLy CIPHI british columbia	BC Centre for Disease Central	
FOODSAFE Level 1 and Level 2 wallet cards		
Displays the "BC Branch – CIPHI" name		
JOHN WAYNE has successfully completed FOODSAFE Level 1 Issued by: BC Branch - CIPHI Valid until: October 14, 2020		

The FOODSAFE Refresher Certificate		
Displays the Open School logo		
	927048	
GEORGE C ELLIC	OTT	
FOODSAFE Refree	sher	
Valid until: October 30, 20	.020	
OPEN SCHOOL BC Educational Resources and Services	EC Centre for Disease Control in success of the same discussion dataset	
The FOODSAFE Refresher Wallet Card Displays the Open School name		
GEORGE ELLIOTT has successfully completed FOODSAFE Level 1 Refresher Issued by: Open School Valid until: October 30, 2020 927048		

For more information on printing certificates, see Part 5 Print Certificates

8 REPORTS

The following reports can be created in the FOODSAFE Registry. Access is determined by the user role. See the Security Matrix in the Appendix for user role parameters.

To run a report:

1. Click on the **Reports** icon to go to the Reports page:



2. On the Reports page, select a Report from the **Report Type** drop down menu:

Reports		
Report Type	Y	

FOODSAFE Registry User Manual (YT), Queen's Printer, Electronic Publishing, Victoria, B.C.

Report Type	▼	
	R01 - Student Registry Report	T
	R02 - Student Statistical Breakdown	
	R03 - Instructor Registry Report	
	R04 - Expired Instructors Report for Region	ł
	R13 - Instructor E-mail Bounce-back Report	I

3. If prompted, enter a start and end date, e.g. 2015-04-01 and 2013-04-30. You may enter the dates manually. Include hyphens.

Start Date: yyyy-mm-dd	End Date: yyyy-mm-dd
------------------------	----------------------

Or, select a date using the **Calendar**:

Start Date:	2015-04-02	End Date:	2015-04	4-07					
			0		Арг	ril 20	15		0
	FOODSAF	E Homepage	Su	Мо	Tu	We	Th	Fr	Sa
						1	2	3	4
			5	6	7	8	9	10	11
			12	13	14	15	16	17	18
			19	20	21	22	23	24	25
			26	27	28	29	30		
	2								

4. Click on the **Submit** button:

Reports					
Report Type R01 - Student Registry Report	•	Start Date: 2015-04-02	End Date:	2015-04-07	
					Submit

5. Adobe Acrobat Reader will launch and a PDF report document will be generated in Acrobat Reader. At the prompt, **Open** (or Save) the document:

Do you want to open or save R01_fs07clerical_2013-07-25.pdf (116 KB) from serv-dev-app?	Open	Save 🔻	Cancel	×
---	------	--------	--------	---

6. When the document opens, note that a **file name** has been automatically applied to the document, which includes the type of report, the user name and the date:

R)1_fs07	clerical	_2015-04-0	7-1.pdf	- Adobe Reader
File	Edit	View	Window	Help	
	Open) 🔁 📝	@ E	

7. Review the report using the navigation tools in Adobe Acrobat Reader:

07clerical_2015-04-07-1.pdf - Adobe	Reader					
it View Window Help						
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R01.rpt Ver 3.00	FOODSA S Cent	FE Registry Information Sys Student Registry Report ral Van. Island Service Area	stem		April 07, 2015 1:09 PM	
FOODSAFE 1	Students who wrote FOOD	SAFE I or II between Apr 02	, 2015 and Apr 07, 2	015		
Student	Address	Phone #	Exam Date / Exam Mark	Area of Employment / Language	Occupation / Offered By	
CALLAS, MARIA HONOUR	E 89 SHERBROOKE STREET #5 DUNCAN BC V8V 2Y9	(250) 981-2345	Apr 03, 2015 94%	Care Facility/Hospital French	Volunteer/Church Health Authority	
CARUSO, ENRICO GIOVAI	NNI RR#4 C23 SAANICH BC V8N 2H0	(250) 938-3839	Apr 03, 2015 98%	Educational Institution Spanish	Dietician/Food Safet y Employer	
DOMINGO, PLACIDO JON	20 POPLAR STREET #4 NANAIMO BC V8R 2C0	(250) 388-1234	Apr 02, 2015 90%	Foodservice Industry English	Foodservice Worker Community	
FORRESTER, MAUREEN T	EST 18 RIVER ROAD LANGFORD BC V8N 2H0	(250) 939-3811	Apr 02, 2015 88%	Unemployed Vietnamese	Self Interest go2 (formerly HIEAC)	
FRANKLIN, ARETHA MAY	1828 SPRUCE ROAD #8	(250) 393-8181	Apr 04, 2015 95%	Educational Institution Arabic	Teacher/Trainer Community	

8. You may save and print the document, using the Adobe Acrobat Reader save and print functions:



TIPS

- Reports R01, R02, and R10 require a date range to be entered.
- Reports R03, R04, and R11, simply press **Submit** to generate the report.

8.1 R01 Student Registry Report

The R01 report lists all students (in alphabetical order) in the users Health Authority service area who wrote their exams (Level 1, Level 2 and Refresher) during the date range selected. The report includes name, address, telephone number, exam date, exam mark, area of employment, language, occupation and where the exams were offered. The Level 1 students are listed first, followed by the Level 2 students and the Level 1 Refresher students.

R01.rpt Ver 3.00	FOODSAF St Centr	'E Registry Information Sys udent Registry Report al Van. Island Service Area	stem		April 07, 2015 1:09 PM
FOODSAFE 1	Students who wrote FOODS	AFE I or II between Apr 02	, 2015 and Apr 07, 2	:015	
Student	Address	Phone #	Exam Date / Exam Mark	Area of Employment / Language	Occupation / Offered By
CALLAS, MARIA HONOURE	89 SHERBROOKE STREET #5 DUNCAN BC V8V 2Y9	(250) 981-2345	Apr 03, 2015 94%	Care Facility/Hospital French	Volunteer/Church Health Authority
CARUSO, ENRICO GIOVANNI	RR#4 C23 SAANICH BC V8N 2H0	(250) 938-3839	Apr 03, 2015 98%	Educational Institution Spanish	Dietician/Food Safety Employer
DOMINGO, PLACIDO JON	20 POPLAR STREET #4 NANAIMO BC V8R 2C0	(250) 388-1234	Apr 02, 2015 90%	Foodservice Industry English	Foodservice Worker Community
FORRESTER, MAUREEN TEST	18 RIVER ROAD LANGFORD BC V8N 2H0	(250) 939-3811	Apr 02, 2015 88%	Unemployed Vietnamese	Self Interest go2 (formerly HIEAC)
FRANKLIN, ARETHA MAY	1828 SPRUCE ROAD #8 VICTORIA BC V8N 2B0	(250) 393-8181	Apr 04, 2015 95%	Educational Institution Arabic	Teacher/Trainer Community
JOPLIN, JANIS MARY	RR#1 PORT ALBERNI BC V8R 2C9	(250) 440-1110	Apr 04, 2015 92%	Educational Institution German	Dietician/Food Safety Health Authority
MERCURY, FREDDIE Q	9383 PINE STREET #80 DUNCAN BC V8R 2N9	(250) 937-1717	Apr 03, 2015 98%	Other Japanese	Other Private Enterprise
PAVOROTTI, LUCIANO TEST	93 DAVIE STREET APT 394 VICTORIA BC V8R 2N9	(250) 938-7847	Apr 03, 2015 82%	Educational Institution Punjabi	Student School District
PRESLEY, ELVIS J	8 MEMPHIS AVENUE DUNCAN BC V8R 2C8	(250) 937-4737	Apr 03, 2015 92%	Other Tagalog	Teacher/Trainer Other
TURNER, TINA KATHRYN	97 PARIS STREET VICTORIA BC V8V 2C9	(250) 338-2020	Apr 04, 2015 92%	Educational Institution Farsi	Student School District

FOODSAFE 2

Student	Address	Phone #	Exam Date / Exam Mark	Area of Employment / Language	Occupation / Offered By
DOMINGO, PLACIDO JON	20 POPLAR STREET #4 NANAIMO BC V8R 2C0	(250) 388-1234	Apr 03, 2015 92%	Voluntary Sector Chinese	Manager Health Authority
MERCURY, FREDDIE Q	9383 PINE STREET #80 DUNCAN BC V8R 2N9	(250) 937-1717	Apr 06, 2015 90%	Foodservice Industry English	Foodservice Worker Community

FOODSAFE R

Student	Address	Phone #	Exam Date / Exam Mark	Area of Employment / Language	Occupation / Offered By
STARSKY, BILLY TEST	C/O APEX REFORESTATION GE V2L 3L0	(902) 255-5555	Feb 02, 2015 90%	Foodservice Industry English	Student Open School

8.2 R02 Student Statistical Breakdown

The R02 report lists the following student data for the user's Health Authority service area:

Part One counts the number and percentage of students who passed FOODSAFE Level 1, Level 2 and Refresher exams according to their Occupation and their Area of Employment

Part Two counts the number and percentage of passes and fails for Level 1 Level 2 and Refresher exams.

Part Three counts the number and percentage of Level 1, Level 2 and Refresher exams taken according to the type of facility where the exam was offered.

Part Four lists the number and percentage of Level 1, Level 2 and Refresher exams by the language of the exam.

FOODSAFE Registry Information System FOODSAFE Student Statistical Breakdown	Apr 07, 2015 02:09 PM
Central Van. Island Service Area	
For exams written between Apr 2, 2015 and Apr 7, 2015	
	FOODSAFE Registry Information System FOODSAFE Student Statistical Breakdown Central Van. Island Service Area For exams written between Apr 2, 2015 and Apr 7, 2015

Part One - Occupation versus Area of Employment

Occupation	Dieticia Safety Pre	m/Food ofessional	Foods Wo	service rker	Mar	ager	Ot	her	Self I	nterest	Stu	dent	Teacher	/Trainer	Voluntee	r/Church
Employee Location	# Pass	% Pass	# Pass	% Pass	# Pass	% Pass	# Pass	% Pass	# Pass	% Pass	# Pass	% Pass	# Pass	% Pass	# Pass	% Pass
Care Facility/Hospital	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	1	100.0%
Educational	2	100.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	2	100.0%	1	100.0%	0	0.0%
Foodservice Industry	0	0.0%	2	100.0%	0	0.0%	0	0.0%	0	0.0%	2	100.0%	0	0.0%	0	0.0%
Other	0	0.0%	0	0.0%	0	0.0%	1	100.0%	0	0.0%	0	0.0%	1	100.0%	0	0.0%
Unemployed	0	0.0%	0	0.0%	0	0.0%	0	0.0%	1	100.0%	0	0.0%	0	0.0%	0	0.0%
Voluntary Sector	0	0.0%	0	0.0%	1	100.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%

Part Two - Cross Table of Pass/Fail for each FOODSAFE Course Level

Course	# Pass	% Pass	# Fail	% Fail	Total Taken
FOODSAFE Level 1	10	100.0%	0	0.0%	10
FOODSAFE Level 2	2	100.0%	0	0.0%	2
FOODSAFE Level R	2	100.0%	0	0.0%	2
Total	14		0		14

Part Three - Where exams were taken (offered by locations)

Offered By	# of Exams	% of Exams
	Taken	Taken
Community College/Post-	3	21.4%
Health Authority	3	21.4%
School District	2	14.3%
Employer	1	7.1%
go2 (formerly HIEAC)	1	7.1%
Private Enterprise	1	7.1%
Other	1	7.1%
Open School	2	14.3%

Part Four - Languages of Exam

Language	# of Exams Taken	% of Exams Taken
English	4	28.6%
Chinese	1	7.1%
French	1	7.1%
Punjabi	1	7.1%
Spanish	1	7.1%
Vietnamese	1	7.1%
Japanese	1	7.1%
Tagalog	1	7.1%
German	1	7.1%
Farsi	1	7.1%
Arabic	1	7.1%
Other	0	0.0%
Italian	0	0.0%
Taiwanese	0	0.0%

8.3 R03 Instructor Registry Report

The R03 report lists all the people who are certified to teach in the user's Health Authority service area. The report shows the name, address, telephone number, teachable languages, expiry date, and the other Health Authority service areas in which the person is authorized to teach. No date range is required to run this report.

R03.npt Ver3.00	FC	FOODSAFE Registry Information System Instructor Registry Report Central Van. Island Service Area			
Instructor Name: B ⁻ , E	Address:	4 K VICTORIA BC V: 4	Phone: (250) 4		
Level 1 Expiry Date: 2015-01-01			Level 2 Expiry Date: 2015-01-01		
Teachable Languages: English French			Health Authorities Registered At: Central Van. Island Capital Service Area North Vancouver Island		
Instructor Name:	Address:	6: C. NANAIMO BC	Phone: (250) 751-7521		
0 , C		V!			
Level 1 Expiry Date: 2015-01-01			Level 2 Expiry Date: 2017-11-28		
Teachable Languages: English			Health Authorities Registered At: Central Van. Island		

8.4 R04 Expired Instructors Report for Region

The R04 report lists the expired instructors in the user's Health Authority service area. It includes the instructor name, address, telephone number, teachable languages, all the Health Authorities they are registered to teach and the expiry dates for their Level 1 and Level 2 certifications.

R04.rpt Ver3.00	FO E	ODSAFE Registry Inform xpired Instructors Report Central Van. Island Serv	Jul 25, 2013 03:54 PM	
Instructor Name: M , R.	Address:	IC ST. NANAIMO, BC VC ST.	2	Phone: (250)
Teachable Languages: English				
Health Authorities Registered at: Central Van. Island Service Area			Level 1 Expiry Date 2010-05-22	Level 2 Expiry Date
Instructor Name:	Address:	6. /E PARKSVILLE, BC V		Phone: (250) 2. 21
Teachable Languages: English				
Health Authorities Registered at: Central Van. Island Service Area			Level 1 Expiry Date 2012-03-01	Level 2 Expiry Date
Instructor Name: R(A	Address:	2 SURREY, BC V: 3		Phone: (604) 52
Teachable Languages: English				
Health Authorities Registered at: Central Van. Island Service Area South Fraser Service Area			Level 1 Expiry Date 2013-06-20 2013-06-17	Level 2 Expiry Date

8.5 R10 Provincial Breakdown of Student Exam Report

Part One counts the number and percentage of passing FOODSAFE Level 1 and 2 exams for each Heath Authority Service Area, by the Offered By location (e.g. Community College, Health Authority, Open School).

Part Two counts the number and percentage of FOODSAFE Level 1 and 2 exams with passing grades by Health Authority Service Area.

To generate the R10 Report you must specify an examination date range. Totals do not include Level 1 Refresher exams.

ension 1.00 FOODSAFE Registry Information System leport - R10 Provincial Breakdown of Student Exam Report For exams written between Apr 1, 2013 and Apr 30, 2013														
Part One Ine number and percentage of passing FOODSAFE exams for each fleatin Authonity versus each Onered By location Offered By Community Employer Health Open School College Authority Employer Health Open School							Offered By	Community College		Employer		Health Authority		School
Health Authority	# Pass	% Pass	# Pass	% Pass	# Pass	% Pass	# Pass	% Pass						
Okanagan North Service Area	19	100%	0	0%	0	0%	0	0%						
South Okanagan Service Area	18	100%	0	0%	0	0%	0	0%						
Thompson, Cariboo, Shuswap	20	100%	0	0%	0	0%	0	0%						
Fraser Valley Service Area	40	100%	0	0%	0	0%	0	0%						
South Fraser Service Area	47	98%	2	100%	43	83%	0	0%						
Simon Fraser Service Area	12	100%	0	0%	47	94%	0	0%						
Central Van. Island Service Area	95	99%	5	100%	0	0%	2	100%						
Northern Interior Service Area	0	0%	0	0%	0	0%	0	0%						
Vancouver/Richmond Service Area	49	92%	21	100%	0	0%	0	0%						
North Shore Service Area	11	100%	7	100%	0	0%	0	0%						
Capital Service Area	45	100%	35	100%	0	0%	0	0%						
East Kootenay Service Area	63	98%	0	0%	0	0%	0	0%						
Kootenay Boundary Service Area	18	100%	0	0%	0	0%	0	0%						
Coast Ganibaldi Service Area	12	100%	0	0%	0	0%	0	0%						
North Vancouver Island Service Area	82	100%	0	0%	0	0%	0	0%						
Cariboo Service Area	18	100%	0	0%	0	0%	0	0%						
North West Service Area	20	100%	0	0%	1	100%	0	0%						
Peace Liard Service Area	36	100%	0	0%	7	100%	0	0%						
Health Canada	0	0%	0	0%	0	0%	0	0%						
Out of Province	0	0%	0	0%	0	0%	0	0%						
Total:	605	99%	70	100%	98	89%	2	100%						

Version 1

Report -

Jul 26, 2013 08:35 AM

Part Two - The number of percentage of passing FOODSAFE exams for each Health Authority and each course level

Course Level	Lev	vel 1	Level 2		Total	
Health Authority	# Pass	% Pass	# Pass	% Pass	# Pass	% Pass
Capital Service Area	481	100%	13	100%	494	100%
Cariboo Service Area	20	100%	0	0%	20	100%
Central Van. Island Service Area	422	100%	18	100%	440	100%
Coast Garibaldi Service Area	47	98%	0	0%	47	98%
East Kootenay Service Area	114	98%	0	0%	114	98%
Fraser Valley Service Area	248	100%	0	0%	248	100%
Health Canada	17	100%	0	0%	17	100%
Kootenay Boundary Service Area	104	100%	0	0%	104	100%
North Shore Service Area	108	100%	0	0%	108	100%
North Vancouver Island Service Area	154	100%	1	100%	155	100%
North West Service Area	37	100%	0	0%	37	100%
Northern Interior Service Area	216	99%	0	0%	216	99%
Okanagan North Service Area	80	99%	1	100%	81	99%
Out of Province	3	100%	0	0%	3	100%
Peace Liard Service Area	77	97%	0	0%	77	97%
Simon Fraser Service Area	468	99%	9	90%	477	99%
South Fraser Service Area	435	94%	9	100%	444	94%
South Okanagan Service Area	179	98%	5	100%	184	98%
Thompson, Canboo, Shuswap	127	100%	2	100%	129	100%
Vancouver/Richmond Service Area	660	95%	3	100%	663	95%
Total:	3,997	98%	61	98%	4,058	98%

8.6 R11 Provincial Breakdown of Instructors Statistical Report

Part One counts the number of active instructors (not expired) who are certified to teach FOODSAFE Level 1 and Level 2 in each Health Authority Service Area.

Part Two counts the number of instructors certified in each Health Authority Service Area by teachable language.

A date range is not required to generate this report.

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Part One - The number of instructors c	ertified at each	Health Authori	ty that hold instruct	tor certificate					
		Health Author	nity/Instructor Cou	urse Levy	ell Leve	12			
		Okanagan Nort	th Service Area		14	0			
		South Okanaga	n Service Area		33	6			
		Thompson, Ca	aboo. Shuwao		44	5			
		Fraser Valley Se	ervice Acea		13	5			
		South Fraser Se	arvice Azea		114	38			
		Simon Fraser S	ervice Area		76	7			
		Central Van. Is	land Service Area		33	3			
		Northem Inten	ios Service Area		36	2			
		Vancouver/Ric	hmond Service Area	() ()	95	6			
		North Shore Se	arvice Area		16	1			
		Capital Service	Area		42	5			
		East Kootenay	Service Area		10	1			
		Kootenay Bour	sdary Service Area		9	0			
		Coast Ganbald	Service Area		20	5			
		North Vancous	rer Island Service Are	ea	32	1			
		Camboo Service	е Алеа		1	1			
		North West Ser	wice Area		23	4			
		Peace Liard Ser	vice Area	1	15	1			
		Health Canada			12	12			
		Out of Provine	¢		0	0			
		Central Office			0	1			
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8.7 Instructor Expiry Email Function

The Instructor email notification function automatically emails instructors, alerting them to pending expiry dates for their FOODSAFE Level 1 and Level 2 teaching certification. The email function default is set to send the emails to instructors 90 days prior to their certificate expiry. Admin role users can change the date.

The email sends the following message, including the instructor's data (as indicated in the square brackets):

Dear [Instructor First Name + Last Name],

Your FOODSAFE instructor certification for Level [number] is set to expire on [expiry date].

If you wish to continue being certified to teach FOODSAFE Level [number] please contact the Health Authority that certified you: [Health Authority Service Area]

Health Authority contacts can be found on the FOODSAFE website Food Safety page: http://www.foodsafe.ca/ha_food_safety

Please contact your Health Authority as soon as possible in order to ensure that your re-certification is completed prior to the expiration of your current Instructor certificate.

Thank you,

FOODSAFE

To ensure that instructors receive an instructor expiration email, please **enter an email address** for the instructor in their record and ensure the **status field is set to "Active**".

BCCDC Note: The Environmental Health Services at the BC Centre for Disease Control administers the email message and scheduling of the email. If you have questions about the email message or scheduling of the message, please contact Environmental Health Services at: fpinfo@bccdc.ca

Note to Yukon Users: The Admin role in the Foodsafe Registry administers the email message and scheduling of the email. If you have questions about the email message or scheduling of the message, please contact Environmental Health Services, Yukon.

8.7.1 Add instructor email

To add an instructor email:

1. In the instructor details form, click on the **Edit** button:

Instructor Det	ails: 'MICK JAGGER'
Last Name:	JAGGER
First Name:	MICK
Middle Name:	ROCKSTAR
People ID:	833560
Birth Date:	1975-10-31
Gender:	Male
Address 1:	123 MUSIC WAY
Address 2:	RR12
City:	VICTORIA
Province:	BC
Postal Code:	V8R2HO
Area Code - Phone:	250 - 1234567
Email:	
Comments:	0
Edit Instructor	<u>(</u>

2. Enter the email address in the Email field:

Email:	mickjagger@hotmail.com	×

3. Click on Save Instructor Changes:

Email: / mi	ckjagger@hotmail.com
Comments:	\sim
Save Instructor Change	s Cancel Instructor Changes

8.7.2 Change instructor status

When the FOODSAFE Registry 2 was launched on July 29, 2013, all existing instructors in the registry were assigned a default status of "N/A". Users who are responsible for administering instructors in your Health Authority should assign a status to your instructor records: Active, Expired, Moved, Decertified, Deceased, or Other.

In order for **active** instructors in your Health Authority service area to receive an instructor expiration email please change the "N/A" status to "Active".

To change the status:

1. In the Instructor record, scroll to the Qualifications box, and click on the **Edit** button:

Instructor G	Qualifications Status	Expiry	Health Authority	
1	N/A 🗸	2020-02-02	FHA - Fraser Valley Service Area	
1 Edit Delete	N/A 🗸	2020-02-02	VIHA - Central Van. Island Service Area	
\uparrow				Add New Level

2. Select "Active" from the Status menu:

Instructor Qu Level	Active Expired & Moved	Expiry	Health Authority	
1	Decertified Deceased	2020-02-02	FHA - Fraser Valley Service Area	
1	N/A	2020-02-02	VIHA - Central Van. Island Service Area	Save Cancel
				Add New Level

3. Save the change:

Instructor C Level	Qualifications Status	Expiry	Health Authority	
1	N/A 🗸	2020-02-02	FHA - Fraser Valley Service Area	
1	Active	2020-02-02	VIHA - Central Van. Island Service Area	Save Cancel

TIP: you may only change instructor status if you are logged in under the same Health Authority service area. In this example, because we are logged in under VIHA - Central Vancouver Island Service Area we only have access to the Edit function for the VIHA - Central Vancouver Island certification:

nstructor (Level	Qualifications Status	Expiry	Health Authority	
1	N/A 🔽	2020-02-02	FHA - Fraser Valley Service Area	
1 Edit Delete	N/A 🔽	2020-02-02	VIHA - Central Van. Island Service Area	
\uparrow				Add New Level

8.8 R13 Instructor Email Bounce-back Report

The R13 Instructor Email Bounce-back Report is related to the Instructor Email function which automatically sends an email to instructors alerting them of pending expiration of their instructor certification.

Any emails that do not reach the instructor at the given email address, and which get bounced-back, will be listed in the R13 report. The report can tell you which, if any, emails were bounced-back during a particular date range.

To run the report:

1. Click on the Reports icon:



2. Select R13 from the menu:

Reports		
Report Type		
	R01 - Student Registry Report	
	R02 - Student Statistical Dreakdown R03 - Instructor Registry Report	
× 1	R04 - Expired Instructors Report for Region	
\rightarrow	R13 - Instructor E-mail Bounce-back Report	

3. Enter a date range and click on **Submit**:

Reports		
Report Type R13 - Instructor E-mail Bounce-back Repo	Start Date: 2013-09-01	End Date: 2013-09-30

4. If instructors are listed in the R13 report, you will need to get updated email address information for these instructors and/or contact them by other means to alert them to pending expiry.

The report lists the instructor ID, name, address, course level, phone number, expiry date, date email was sent, the health authority, and the instructors email email address:

Version 1.00 FOODSAFE Registry Information System Report - R13 FOODSAFE Instructor Certification Expiration Notice Email Bounce Back FOODSAFE Instructor Certification Email Bounce Back(s) with Expiration Dates between Sep 1, 2013 to Sep 30, 2013						Sep 6, 2013 10:57 AM 3	
#	PEOPLE ID	NAME	ADDRESS	LEVEL/PHONE	EXPIRY DATE	DATE SENT	HA/INSTRUCTOR EMAIL
93	836260	L S C GMIN	11 MAIN	Tanul 1	C	C E 0012	C 117 11 1C 1 A
10		2010,000,000	11 MAIN	Level I	Sep 0, 2015	Sep 5, 2013	Central Van. Island Service Area

8.9 R14 Refresher Certificates Report (for Refresher Role)

The R14 Refresher Certificates Report is for users with a Clerical and Refresher role in the registry, who are tasked with processing Refresher certificates for all Open School Refresher course students in British Columbia. To run an R14 report, the user must have the Refresher security role assigned to them.

The R14 report lists the number of Refresher certificates (with passing grades) posted by Open School to the FOODSAFE Registry during a selected time period. Only students with a passing grade of 80% will be posted to the Refresher print queue. The report is used for tracking printing of Refresher certificates, and for billing and reporting purposes.

To run an R14 Report:

1. Click on the Reports icon:



2. Select R14 from the menu:



3. Enter the date range for the period you are processing and submit:

Reports		
Report Type R14 - FOODSAFE Refresher Certificates F	Start Date: 2015-03-01	End Date: 2015-03-31
		Submit

4. At the Adobe Reader prompt, **Open** or **Save** the report:



5. A Report in PDF format opens and has been named with the report type, the user name, and date of the report:

🟃 R14_fs07clerical_2015-04-09.pdf - Adobe Reader

6. The R14 report contains a numbered list of successful students whose Refresher certificates were posted to the FOODSAFE Registry Refresher certificate queue during the date range entered. The report includes the student's unique People ID number, their name, address, and created date (the date Open School posts the student's Refresher course data to the FOODSAFE Registry) and blank columns for filling in the printed date and mailed date:

FOODSAFE Registry User Manual (YT), Queen's Printer, Electronic Publishing, Victoria, B.C.

FOODSAFE Registry Information System FOODSAFE Refresher Certificates Processed FOODSAFE Refresher Certificates Invoiced from Apr 2, 2015 to Apr 9, 2015



#	PEOPLE ID	NAME	ADDRESS	CREATED DATE	PRINTED DATE	MAILED DATE
1	905552	CALLAS, MARIA HONOURE	89 SHERBROOKE STREET DUNCAN BC V8V2Y9	Apr 7, 2015		
2	905557	PRESLEY, ELVIS J	8 MEMPHIS AVENUE DUNCAN BC V2L3L0	Apr 7, 2015		

7. Save and print the report, and use the Printed Date and Mailed Date columns to manually enter the dates the certificates were printed and mailed.

TIP: When Refresher certificates are printed from the Refresher queue, each student's record will have the printed date entered automatically under the **Last Printed** field in the Exam Details:

Exam H	listory		
Exam	Status	Expires	Health Authority
Level 1	Pass	2018-07-29	IHA - Cariboo Service Area
Level R	Pass	2018-07-29	VCH - North Shore Service Area
Exam D)etails		
Health A	uthority:	VCH - North	Shore Service Area
Occupati	ion	Other	\checkmark
Area of Employn	ient	Food Service	e Indust.
Type of E	Exam:	Level 1 Refre	esher
Offered B	By:	Open School	
Languag	е	English	\checkmark
Exam Da	ite:	2013-07-29	
Exam Ma	ark:	83	
Pass / Fa	ail:	Pass	
Last Prin	ted:	2013-07-31	

- Last Printed By: FS07CLERICALO
- 8. Use the business protocols determined by your office to generate an invoice for billing, based on the information in the R14 report.

TIP: The R14 report is based on BC students whose exam results are submitted to Fraser Health. The Report does not include Out of Province/Country Refresher students submitted by Open School to BC CIPHI for issuance of certificates.

9 APPENDIX

9.1 Security matrix

C = Create, add new data

- **R** = Read view data
- U = Update modify data
- **D** = Delete data

Y = Yes, able to perform that function or run that report

N = No, not able to perform that function or run that report

	ROLES							
Function	ΕΗΟ	Clerical	Clerical + Open School Queue (add- on role for Clerical)	Clerical + Refresher Queue (add-on role for Clerical)	Clerical + BC CIPHI (add-on role for Clerical)	Admin	Ministry	
Client personal info	R (except contact info)	CRUD	CRUD	CRUD	CRUD	CRUD	R (including contact info)	
FOODSAFE								
Student Exam Results	R	CRUD	CRUD	CRUD	CRUD	CRUD	R	
Instructor Information	R (except contact info)	CRUD	CRUD	CRUD	CRUD	CRUD	R	
Print Student Certificate (single)	N	Y	Y	Y	Y	Y	N	
Print Student Certificates (batch queues)	N	Y	Y	Y	Y	N	N	
Print Instructor Certificate (single)	N	Y	Y	Y	N	Y	N	
Print Instructor Certificates (batch queues)	N	Y	Y	Y	N	N	N	
Print replacement certificates for any HA service area	N	Y	Y	Y	Y	Y	N	

Print Open School Level 1 and 2 Certificates (OS batch queue)	N	N	Y	N	N	N	N
Print Open School Refresher Certificates (R batch queue)	N	N	N	Y	Y	N	N
Report R01 Student Registry	Y	Y	Y	Y	Y	N	Y
Report R02 Student Stats Breakdown	Y	Y	Y	Y	Y	N	Y
R03 Instructor Registry	Y	Y	Y	Y	Y	N	Y
R04 Expired Instructors	Y	Y	Y	Y	Y	N	Y
Report R10 Prov Breakdown of Student Exam	N	N	N	N	N	Y	Y
Report R11 Prov Breakdown of Instructor Stats	N	N	N	N	N	Y	Y
Report R13 Instructor email bounce-back	Y	Y	Y	Y	Y	Y	N
Report R14 Refresher Certificates	N	N	N	Y	N	N	Ν
Change Password	Y	Y	Υ	Υ	Y	Y	Y
Create user + role	N	N	N	Ν	N	Y	N
Re-set passwords	N	N	N	N	N	Y	N
Activate/deactivate users	N	Ν	N	Ν	N	Y	Ν
Delete client (student/instructor) record	N	N	N	N	N	Y	N

Change instructor email message and schedule	N	N	N	N	N	Y	N
Enter Open School Out-of-Province records manually	N	N	N	N	Y	N	N
MARKETSAFE							
Student Exam Results	R	CRUD	CRUD	CRUD	CRUD	CRUD	R
Instructor Information	R (no contact info)	CRUD	CRUD	CRUD	R	CRUD	R
Print Student Certificate (single)	N	Y	Y	Y	Y	Y	N
Print Student Certificates (batch queues)	N	Y	Y	Y	Y	N	N
Print Instructor Certificate (single)	N	Y	Y	Y	N	Y	N
Print Instructor Certificates (batch queues)	N	Y	Y	Y	N	N	N
Report M01 FOODSAFE PRODUCTS	N	N	N	N	N	Y	Y